

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.06	0.06	17.51
GBP/KES	167.20	(0.53)	16.32
EUR/KES	142.51	(0.46)	18.00

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	102.37	(0.10)	11.14
NSE-20	1,636.83	(0.42)	9.04
NSE-25	2,738.39	(0.07)	15.05
NSE-10	1,061.64	(0.08)	16.98

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.39	12.40	10.22	
Market Turnover (USD MN)	1.27	1.55	357.56	
Foreign Buys (%)	14.56	20.98	59.22	
Foreign Sales (%)	19.27	1.85	58.47	
Foreign Participation (%)	16.91	11.41	58.85	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.18	9.00	1,400
Longhorn Publishers	2.31	6.94	700
Unga Group	13.50	6.30	700

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
B.O.C Kenya	84.25	(9.89)	100
HF Group	4.07	(8.33)	67,800
Flame Tree Group	1.05	(7.89)	1,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.11	0.12	0.24	14.95	0.67
Equity Group	0.06	0.06	-	40.45	1.13
Co-operative Bank	0.03	-	0.00	12.90	0.78
Stanbic Holdings	0.01	-	-	116.50	(0.21)
East African Breweries	0.01	0.00	-	146.75	(2.81)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.84	0.03	19.22
KES/RWF	10.32	0.97	28.26
KES/TSH	21.00	0.06	30.67
USD/USH	3,722.50	0.03	1.65
USD/RWF	1,332.00	(0.90)	(5.80)
USD/TSH	2,711.00	0.00	(7.79)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,020.74	(0.06)	16.99
USE LCI**	261.29	(0.13)	(3.88)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,080.96	(0.22)	18.87
DSE TSI**	4,651.93	(0.00)	8.07

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	956.93	2.39	69.00	(1.43)
BOBU	22,573.84	0.68	19.67	(1.65)
MTNU	139,354.71	6.01	173.23	0.13
QCIL	310,656.99	1.94	56.00	-
SBU	1,861,154.35	1.35	39.00	1.30
UMEM	1,659,033.15	15.08	435.00	-
DSE **				
AFRIPRISE	1,493,424.87	10.95	230.00	(2.13)
CRDB	21,726,597.13	32.37	680.00	-
DCB	1,828.14	5.71	120.00	-
MBP	15,391.65	14.52	305.00	-
NICO	68,676.36	37.61	790.00	1.28
NMB	287,675.73	257.08	5,400.00	-
PAL	380.86	19.04	400.00	-
SWIS	30,469.08	47.61	1,000.00	-
TCCL	7,617.27	76.17	1,600.00	-
TPCC	5,455.87	181.86	3,820.00	-
VODA	366.58	36.66	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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