

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21ST AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	128.98	0.09	17.57
GBP/KES	168.02	(0.28)	15.91
EUR/KES	143.42	(0.31)	17.47

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.64	1.56	13.60
NSE-20	1,682.59	2.66	12.09
NSE-25	2,839.96	2.94	19.31
NSE-10	1,075.53	0.38	18.51

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.68	12.48	10.45	
Market Turnover (USD MN)	3.66	1.75	362.03	
Foreign Buys (%)	40.91	13.22	58.88	
Foreign Sales (%)	44.06	17.26	58.19	
Foreign Participation (%)	42.49	15.24	58.54	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M Group	34.25	66.26	4,619,200
Standard Group	6.46	5.21	200
Flame Tree Group	1.04	2.97	37,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Jubilee Holdings	152.75	(5.86)	17,500
HF Group	3.88	(3.72)	15,100
Kenya Re	1.20	(3.23)	358,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.63	0.19	1.59	15.00	-
I&M Group	1.23	1.22	0.01	34.25	66.26
KCB Group	0.34	0.01	-	29.90	0.17
BAT Kenya	0.10	0.07	0.00	345.00	(0.72)
NCBA Group	0.09	-	-	39.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.87	0.09	19.32
KES/RWF	10.26	0.16	27.46
KES/TSH	21.01	0.09	30.71
USD/USH	3,723.00	0.00	1.64
USD/RWF	1,322.80	(0.07)	(5.07)
USD/TSH	2,710.00	(0.00)	(7.75)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,023.06	(0.02)	17.26
USE LCI**	263.20	0.33	(3.18)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,084.00	0.75	19.04
DSE TSI**	4,652.30	0.00	8.08

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
MTNU	1,307,411.02	6.07	175.31	1.34
SBU	5,391.87	1.35	38.91	0.41
UCL	13,576.98	0.37	10.70	-
UMEM	1,205,583.10	15.07	435.00	(3.33)

DSE **				
BOK	23,790.72	29.74	305.00	-
BLR	1,901.31	19.01	195.00	-
IMR	431,002.04	4.19	43.00	-

DSE **				
AFRIPRISE	1,311,239.51	10.95	230.00	(2.13)
CRDB	13,622,136.34	32.36	680.00	-
DCB	21,702.30	5.71	120.00	-
DSE	56,197.53	117.08	2,460.00	-
MBP	3,774.11	14.52	305.00	-
NICO	12,821.01	37.60	790.00	-
NMB	1,439,205.01	257.00	5,400.00	-
SWIS	21,559.52	47.59	1,000.00	-
TCCL	4,568.90	76.15	1,600.00	-
TTP	204.17	5.24	110.00	-
VODA	1,099.39	36.65	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com