

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.08	(0.08)	17.50
GBP/KES	168.89	(0.52)	15.47
EUR/KES	143.83	(0.29)	17.23

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	105.13	0.47	14.14
NSE-20	1,692.07	0.56	12.72
NSE-25	2,848.74	0.31	19.68
NSE-10	1,081.17	0.52	19.14

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.73	12.66	10.50	
Market Turnover (USD MN)	1.07	3.66	362.91	
Foreign Buys (%)	4.67	40.91	58.75	
Foreign Sales (%)	3.27	44.06	58.06	
Foreign Participation (%)	3.97	42.49	58.40	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Portland Cement	7.40	8.82	100
KCB Group	32.25	7.86	1,195,800
Longhorn Publishers	2.48	7.36	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M Group	30.85	(9.93)	2,600
Nairobi Business Ventures	2.01	(8.64)	101,000
NSE	5.56	(5.76)	17,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Standard Chartered	0.34	-	-	199.25	2.18
KCB Group	0.30	0.01	-	32.25	7.86
NCBA Group	0.07	-	-	41.10	5.38
Co-operative Bank	0.06	0.00	-	13.10	0.77
East African Breweries	0.06	0.00	-	148.50	(2.62)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.80	(0.21)	19.07
KES/RWF	10.26	(0.00)	27.46
KES/TSH	20.96	(0.26)	30.37
USD/USH	3,717.99	0.13	1.77
USD/RWF	1,323.84	(0.08)	(5.15)
USD/TSH	2,705.00	0.18	(7.55)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,018.23	(0.47)	16.70
USE LCI**	262.91	(0.11)	(3.29)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,083.49	(0.02)	19.01
DSE TSI**	4,642.62	(0.21)	7.86

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,791.03	2.40	69.00	(1.15)
BOBU	56,016.22	0.69	20.00	-
MTNU	12,831.64	6.11	176.00	0.39
NIC	290,055.13	0.17	5.00	-
SBU	6,905.34	1.35	39.00	0.23
UCL	54,495.93	0.37	10.70	-

DSE **				
AFRIPRISE	576,185.34	10.98	230.00	-
CRDB	22,447,557.74	31.97	670.00	(1.47)
DCB	181,104.22	6.20	130.00	-
DSE	100,602.21	117.39	2,460.00	-
MBP	18,920.60	14.55	305.00	-
MKCB	36,716.93	26.72	560.00	3.70
NICO	168,472.51	37.70	790.00	-
NMB	299,942.74	257.68	5,400.00	-
PAL	2,672.27	19.09	400.00	-
SWIS	99,446.46	47.72	1,000.00	-
TBL	203,893.87	520.14	10,900.00	-
TCCL	23,668.64	76.35	1,600.00	-
TPCC	59,790.04	182.29	3,820.00	-
TTP	2,808.26	5.25	110.00	-
VODA	4,409.24	36.74	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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