

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.05	0.02	17.52
GBP/KES	169.20	(0.18)	15.32
EUR/KES	143.61	0.16	17.36

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.93	(0.19)	13.92
NSE-20	1,699.29	0.43	13.20
NSE-25	2,825.40	(0.82)	18.70
NSE-10	1,076.68	(0.42)	18.64

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.69	12.73	10.46	
Market Turnover (USD MN)	1.51	1.07	364.15	
Foreign Buys (%)	16.94	4.67	58.61	
Foreign Sales (%)	13.86	3.27	57.90	
Foreign Participation (%)	15.40	3.97	58.26	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
HF Group	4.49	13.10	1,453,900
Kenya Power	2.12	8.16	1,839,600
Unga Group	13.50	6.72	4,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M Group	27.80	(9.89)	4,000
Sameer Africa	2.23	(7.08)	611,400
Williamson Tea	208.00	(5.56)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.44	0.21	-	31.95	(0.93)
Equity Group	0.42	0.01	0.20	40.50	0.37
Safaricom	0.29	-	0.01	15.00	(0.33)
NCBA Group	0.09	-	-	42.00	2.19
Bamburi Cement	0.05	-	-	64.00	0.79

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.79	(0.06)	18.99
KES/RWF	10.26	0.01	27.48
KES/TSH	21.05	0.46	30.97
USD/USH	3,715.00	0.08	1.85
USD/RWF	1,323.76	0.01	(5.15)
USD/TSH	2,717.00	(0.44)	(8.03)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,027.98	0.96	17.82
USE LCI**	263.99	0.41	(2.89)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,087.79	0.21	19.26
DSE TSI**	4,644.58	0.04	7.90

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,386.42	2.40	69.00	-
BOBU	251,505.91	0.69	20.00	-
MTNU	2,815,776.99	6.18	177.99	1.13
NIC	62,166.95	0.17	5.00	-
SBU	85,812.84	1.35	39.00	-
UCL	3,535.99	0.37	10.70	-
DSE **				
BOK	3,490,811.60	29.73	305.00	-
BLR	385,912.75	19.01	195.00	-
DSE **				
AFRIPRISE	2,561,907.63	10.92	230.00	-
CRDB	23,244,496.59	31.82	670.00	-
DCB	89,838.65	6.65	140.00	7.69
DSE	4,673.85	116.85	2,460.00	-
MKCB	13,299.58	26.60	560.00	-
NICO	81,697.41	38.00	800.00	1.27
NMB	406,283.10	256.49	5,400.00	-
PAL	189.99	19.00	400.00	-
SWIS	1,424.95	47.50	1,000.00	-
TPCC	1,943,410.30	182.39	3,840.00	0.52
VODA	58,152.40	36.57	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com