

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH AUGUST 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.17	0.01	17.44
GBP/KES	170.38	0.06	14.72
EUR/KES	144.25	0.13	16.99

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	104.21	(0.43)	13.14
NSE-20	1,694.90	0.53	12.91
NSE-25	2,818.85	(0.55)	18.43
NSE-10	1,088.94	(0.08)	19.99

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	12.60	12.66	10.41	
Market Turnover (USD MN)	3.13	0.73	367.34	
Foreign Buys (%)	24.93	35.72	58.34	
Foreign Sales (%)	45.41	7.05	57.73	
Foreign Participation (%)	35.17	21.38	58.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.90	9.43	100
Kenya Power	2.49	8.26	966,600
TPS Eastern Africa	13.30	8.13	1,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M Group	22.60	(9.78)	5,800
Eaagads	11.65	(9.69)	600
Express Kenya	3.20	(8.57)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.88	0.08	-	31.50	(0.47)
Safaricom	0.86	0.11	0.77	14.80	(0.67)
Equity Group	0.64	0.31	0.63	40.50	-
ABSA Bank Kenya	0.32	-	-	14.50	-
BAT Kenya	0.26	0.26	0.02	344.00	0.66

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.74	(0.07)	18.79
KES/RWF	10.27	0.51	27.63
KES/TSH	20.98	(0.01)	30.52
USD/USH	3,712.00	0.08	1.93
USD/RWF	1,326.62	(0.50)	(5.37)
USD/TSH	2,710.00	0.02	(7.75)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,030.31	0.19	18.09
USE LCI**	263.46	(0.31)	(3.09)
RSE RSI	119.38	-	5.63
RSE RASI	145.53	-	1.27
DSE DSEI**	2,099.37	0.90	19.92
DSE TSI**	4,644.27	(0.01)	7.90

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	167,031.53	2.40	69.00	(0.63)
BOBU	97,087.38	0.70	20.00	-
MTNU	24,637.23	6.16	177.00	-
SBU	108,570.83	1.36	39.00	-
UMEM	4,347,510.18	15.03	432.00	(2.88)

DSE **				
AFRIPRISE	5,481.44	10.96	230.00	-
CRDB	5,594,718.28	31.94	670.00	-
DCB	230,599.29	6.20	130.00	-
DSE	34,942.02	117.26	2,460.00	-
MBP	6,387.07	15.97	335.00	-
MCB	6,205.94	14.78	310.00	-
NICO	232,934.38	37.66	790.00	(2.47)
NMB	1,228,261.34	257.39	5,400.00	-
SWIS	10,104.91	47.66	1,000.00	-
TPCC	73,395.96	183.03	3,840.00	-
VODA	7,707.38	36.70	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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