

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD DECEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.77	(0.01)	17.06
GBP/KES	164.12	0.33	17.86
EUR/KES	136.13	0.32	21.67

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	112.07	(0.59)	21.67
NSE-20	1,835.01	(1.70)	22.24
NSE-25	3,069.79	(0.60)	28.97
NSE-10	1,173.14	(0.65)	29.27

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.52	13.60		11.21
Market Turnover (USD MN)	1.34	2.29		485.04
Foreign Buys (%)	30.64	65.04		55.63
Foreign Sales (%)	76.95	75.60		57.25
Foreign Participation (%)	53.79	70.32		56.44

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.22	4.76	15,300
Flame Tree Group	0.99	4.21	8,100
Eveready East Africa	1.09	3.81	2,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	3.57	(19.78)	183,600
WPP Scangroup	2.04	(6.42)	159,700
Car & General	20.00	(4.99)	1,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.87	0.36	0.83	15.25	(0.65)
Equity Group	0.15	0.00	0.11	45.50	1.00
Kenya Re	0.12	0.03	0.10	1.11	(2.63)
Co-operative Bank	0.03	0.00	-	13.90	0.36
KCB Group	0.03	0.00	-	38.15	0.39

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.43	(0.01)	17.54
KES/RWF	10.63	(0.05)	32.16
KES/TSH	20.42	0.37	27.04
USD/USH	3,690.00	0.00	2.51
USD/RWF	1,380.00	0.04	(9.61)
USD/TSH	2,650.00	(0.38)	(5.37)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,147.77	0.66	31.55
USE LCI**	291.43	1.32	7.20
RSE RSI	123.35	-	9.14
RSE RASI	146.66	-	2.06
DSE DSEI**	2,155.15	(0.54)	23.11
DSE TSI**	4,617.65	0.20	7.28

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	69,466.77	2.22	63.00	5.00
BOBU	69,251.75	0.78	22.25	-
MTNU	667,582.81	7.63	216.94	0.90
SBU	64,658.85	1.71	48.51	(0.43)
UMEM	691,277.79	14.77	420.00	-
RSE				
IMR	40,436.34	4.04	43.00	-
DSE**				
AFRIPRISE	163,306.61	11.26	230.00	(2.13)
CRDB	14,656,212.69	32.32	660.00	1.54
DCB	62,813.47	7.10	145.00	(6.45)
DSE	14,456.20	117.53	2,400.00	-
MBP	26,373.76	16.16	330.00	(2.94)
MCB	759.05	15.18	310.00	-
MKCB	9,598.29	27.42	560.00	-
NICO	311,258.89	34.28	700.00	1.45
NMB	1,731,781.61	261.99	5,350.00	-
PAL	2,350.60	19.59	400.00	-
SWIS	587.65	58.77	1,200.00	-
TBL	26,689.13	533.78	10,900.00	-
TCCL	31,027.95	94.02	1,920.00	-
TPCC	75,873.52	177.27	3,620.00	-
VODA	4,524.91	37.71	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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