

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH DECEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.33	0.20	17.34
GBP/KES	164.34	0.08	17.75
EUR/KES	136.07	0.17	21.70

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	114.31	1.82	24.10
NSE-20	1,823.17	(0.25)	21.45
NSE-25	3,116.54	1.56	30.93
NSE-10	1,196.11	2.00	31.80

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	13.84	13.59		11.44
Market Turnover (USD MN)	8.66	1.42		493.37
Foreign Buys (%)	12.04	69.51		55.03
Foreign Sales (%)	89.07	73.61		57.75
Foreign Participation (%)	50.56	71.56		56.39

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Nairobi Business Ventures	2.20	6.80	4,900
Umeme	17.20	6.50	6,900
East African Breweries	172.50	5.83	2,075,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.19	(8.07)	700
Longhorn Publishers	2.33	(6.80)	2,400
Bamburi Cement	56.50	(6.61)	46,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	3.39	0.04	3.34	45.40	-
East African Breweries	2.77	-	2.68	172.50	5.83
Safaricom	1.02	1.00	0.70	15.95	3.57
KCB Group	0.80	-	0.59	37.95	0.13
Kenya Re	0.39	-	0.39	1.05	(4.55)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.45	0.20	17.62
KES/RWF	10.45	(1.07)	29.82
KES/TSH	20.34	0.01	26.51
USD/USH	3,680.00	0.00	2.78
USD/RWF	1,351.03	1.28	(7.31)
USD/TSH	2,630.01	0.19	(4.57)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,146.74	0.56	31.43
USE LCI**	290.63	(0.01)	6.91
RSE RSI	123.16	-	8.97
RSE RASI	146.61	-	2.03
DSE DSEI**	2,145.77	0.04	22.57
DSE TSI**	4,596.82	(0.43)	6.79

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	145,022.02	2.21	63.00	-
BOBU	70,894.44	0.78	22.25	(1.11)
MTNU	463,733.07	7.73	219.92	0.42
SBU	266,438.89	1.64	46.64	(0.77)
UMEM	4,428.15	14.76	420.00	-
DSE**				
AFRIPRISE	29,973.30	11.06	225.00	-
CRDB	18,355,926.55	30.98	630.00	(3.08)
DCB	25,637.80	6.88	140.00	-
DSE	5,782.96	118.02	2,400.00	-
MBP	649.11	16.23	330.00	-
MCB	304.88	15.24	310.00	-
MKCB	28,364.05	27.54	560.00	-
NICO	79,363.78	33.93	690.00	-
NMB	1,386,406.11	265.54	5,400.00	-
PAL	196.70	19.67	400.00	-
TBL	5,360.06	536.01	10,900.00	-
TCCL	49,096.17	94.42	1,920.00	-
TOL	988.41	32.95	670.00	-
TPCC	92,210.70	178.01	3,620.00	-
VODA	6,815.63	37.86	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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