

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH DECEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.30	0.00	17.36
GBP/KES	164.95	(0.13)	17.44
EUR/KES	136.75	(0.16)	21.31

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	116.10	0.77	26.04
NSE-20	1,840.56	0.52	22.61
NSE-25	3,145.39	0.20	32.15
NSE-10	1,209.53	0.40	33.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	14.06	13.95	11.62	
Market Turnover (USD MN)	0.64	1.07	494.78	
Foreign Buys (%)	47.20	16.82	54.96	
Foreign Sales (%)	24.48	46.23	57.69	
Foreign Participation (%)	35.84	31.52	56.32	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	33.25	9.92	300
Liberty Kenya	7.36	6.67	3,100
Umeme	17.00	5.92	1,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Bamburi Cement	51.00	(9.73)	1,600
Olympia Capital	3.16	(7.06)	800
Nairobi Business Ventures	2.14	(5.73)	1,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.29	0.21	0.09	16.55	1.85
Kenya Power	0.06	0.04	-	3.57	0.85
KCB Group	0.05	-	0.00	37.90	(0.13)
Equity Group	0.05	0.04	-	46.00	1.32
BAT Kenya	0.04	-	0.04	350.00	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.35	(0.08)	17.20
KES/RWF	10.60	(2.15)	31.76
KES/TSH	20.11	(0.76)	25.10
USD/USH	3,666.00	0.08	3.15
USD/RWF	1,370.86	2.15	(8.89)
USD/TSH	2,600.00	0.76	(3.38)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,132.91	(0.52)	29.85
USE LCI**	288.56	(0.42)	6.15
RSE RSI	126.77	2.50	12.17
RSE RASI	147.64	0.60	2.74
DSE DSEI**	2,149.75	0.31	22.80
DSE TSI**	4,614.02	0.43	7.19

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	56,660.67	2.22	63.00	-
BOBU	42,552.53	0.79	22.26	(1.07)
MTNU	294,091.94	7.77	220.33	0.15
SBU	63,031.11	1.58	44.79	(2.29)
UMEM	312,559.52	14.81	420.00	-
DSE**				
BOK	102,336.29	29.24	310.00	-
BLR	570,630.90	22.83	242.00	10.00
DSE**				
AFRIPRISE	189,842.11	10.94	220.00	(2.22)
CRDB	503,135,945.00	32.32	650.00	3.17
DCB	48,545.89	6.71	135.00	(3.57)
MBP	3,545.76	15.42	310.00	-
MCB	1,541.64	15.42	310.00	-
NICO	126,813.04	33.32	670.00	-
NMB	116,791,565.76	268.54	5,400.00	-
PAL	2,585.97	19.89	400.00	-
TBL	433,652,883.11	542.06	10,900.00	-
TCCL	11,219.14	93.49	1,880.00	-
TOL	3,467,140.76	32.32	650.00	(2.99)
TPCC	210,627.35	180.02	3,620.00	-
VODA	22,439.27	38.29	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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