

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH DECEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.31	(0.01)	17.35
GBP/KES	165.23	(0.17)	17.30
EUR/KES	136.79	(0.03)	21.29

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	119.32	2.77	29.54
NSE-20	1,854.44	0.75	23.53
NSE-25	3,206.20	1.93	34.70
NSE-10	1,240.04	2.52	36.64

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	14.44	14.05		11.94
Market Turnover (USD MN)	4.95	0.64		498.87
Foreign Buys (%)	61.70	47.20		55.01
Foreign Sales (%)	57.49	24.48		57.69
Foreign Participation (%)	59.60	35.84		56.35

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	3.81	6.72	1,062,900
Safaricom	17.60	6.34	31,627,500
Home Afrika	0.36	5.88	307,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	2.86	(9.49)	2,000
E.A.Portland Cement	32.20	(9.42)	9,000
TotalEnergies	20.00	(6.10)	25,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	4.30	2.67	2.48	17.60	6.34
BK Group	0.33	0.33	0.33	35.00	5.26
KCB Group	0.06	-	-	39.25	3.56
NCBA Group	0.04	-	-	43.30	0.70
Kenya Re	0.04	-	0.04	1.11	-

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.33	(0.09)	17.10
KES/RWF	10.76	1.53	33.78
KES/TSH	20.11	(0.01)	25.09
USD/USH	3,663.00	0.08	3.22
USD/RWF	1,392.00	(1.54)	(10.56)
USD/TSH	2,600.00	(0.00)	(3.38)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,141.47	0.76	30.83
USE LCI**	288.02	(0.19)	5.95
RSE RSI	127.90	0.89	13.17
RSE RASI	147.96	0.22	2.96

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	2,224.00	2.22	63.00	-
BOBU	107,058.39	0.79	22.25	(0.04)
MTNU	23,299.08	7.77	220.00	(0.15)
SBU	2,670.57	1.57	44.50	(0.65)
UMEM	537,630.48	14.83	420.00	-
RSE				
BLR	1,154,224.88	23.22	250.00	3.31

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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