

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH DECEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.30	0.01	17.36
GBP/KES	165.12	(0.06)	17.36
EUR/KES	136.08	0.06	21.69

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	119.08	(0.20)	29.28
NSE-20	1,880.25	1.39	25.25
NSE-25	3,244.93	1.21	36.33
NSE-10	1,252.02	0.97	37.96

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	14.42	14.35	11.91	
Market Turnover (USD MN)	2.04	7.36	506.65	
Foreign Buys (%)	46.12	83.59	55.32	
Foreign Sales (%)	22.37	71.29	57.74	
Foreign Participation (%)	34.24	77.44	56.53	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam Kenya	4.47	9.29	4,200
Flame Tree Group	1.00	8.70	2,200
Olympia Capital	3.10	8.39	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	6.30	(8.70)	2,100
Sameer Africa	2.14	(8.55)	17,300
E.A. Portland Cement	32.45	(8.33)	3,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.56	0.29	0.17	17.00	-
KCB Group	0.48	-	-	39.50	0.64
Equity Group	0.39	0.22	0.01	48.00	(0.93)
East African Breweries	0.26	0.26	0.25	180.00	3.75
Kenya Power	0.13	0.10	-	4.15	2.98

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.30	(0.10)	16.98
KES/RWF	10.78	1.60	33.94
KES/TSH	18.79	(2.40)	16.92
USD/USH	3,659.00	0.11	3.33
USD/RWF	1,393.50	(1.59)	(10.68)
USD/TSH	2,429.99	2.41	3.38

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,151.11	0.88	31.93
USE LCI**	287.05	(0.55)	5.59
RSE RSI	129.71	0.54	14.77
RSE RASI	148.48	0.13	3.33
DSE DSEI**	2,112.13	(0.38)	20.65
DSE TSI**	4,612.84	0.44	7.17

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	216,971.45	2.17	61.36	(2.60)
DFCU	69,968.13	7.95	225.00	-
MTNU	69.97	7.77	220.00	-
SBU	39,312.90	1.57	44.50	-
UMEM	1,280,840.75	14.84	420.00	-

RSE				
BOK	43,146.24	28.76	310.00	-
BLR	2,284,468.28	23.38	252.00	-

DSE**				
AFRIPRISE	62,803.63	11.71	220.00	-
CRDB	6,961,728.79	34.59	650.00	-
DCB	8,325.48	7.18	135.00	-
MBP	164.95	16.50	310.00	-
NICO	81,426.02	35.65	670.00	-
NMB	3,393,407.30	287.33	5,400.00	-
PAL	2,554.07	21.28	400.00	-
SWIS	2,043.26	63.85	1,200.00	-
TCCL	50,017.29	100.03	1,880.00	-
TOL	7,263.15	34.59	650.00	-
TPCC	4,496,959.05	191.56	3,600.00	9.09
TTP	468.25	5.85	110.00	-
VODA	4,097.16	40.97	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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