

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH DECEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.29	0.01	17.37
GBP/KES	163.38	1.05	18.23
EUR/KES	136.02	0.05	21.73

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	119.11	0.03	29.31
NSE-20	1,887.53	0.39	25.74
NSE-25	3,226.66	(0.56)	35.56
NSE-10	1,243.32	(0.69)	37.00

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	14.42	14.42		11.92
Market Turnover (USD MN)	0.94	2.04		507.43
Foreign Buys (%)	64.53	46.12		55.34
Foreign Sales (%)	55.72	22.37		57.73
Foreign Participation (%)	60.12	34.24		56.54

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.35	9.81	3,400
Bamburi Cement	52.00	6.89	500
Williamson Tea	219.50	4.03	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi Supermarket	0.20	(9.09)	468,500
Liberty Kenya	5.82	(7.62)	400
Home Afrika	0.35	(5.41)	48,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.35	0.28	0.32	39.50	-
Safaricom	0.26	0.24	0.15	17.10	0.59
Equity Group	0.07	0.04	0.05	47.40	(1.25)
NCBA Group	0.05	-	-	44.70	0.22
Diamond Trust Bank Kenya	0.05	0.05	-	58.75	1.29

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.24	(0.21)	16.73
KES/RWF	10.62	(1.45)	32.00
KES/TSH	18.06	(3.90)	12.35
USD/USH	3,651.00	0.22	3.54
USD/RWF	1,373.25	1.45	(9.08)
USD/TSH	2,335.00	3.91	7.16

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,149.97	(0.10)	31.80
USE LCI**	286.45	(0.21)	5.37
RSE RSI	130.13	0.32	15.14
RSE RASI	148.60	0.08	3.41
DSE DSEI**	2,101.68	(0.49)	20.05
DSE TSI**	4,613.04	0.00	7.17

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
DFCU	34,678.24	8.00	226.00	0.44
MTNU	12,075.76	7.79	220.00	-
QCIL	408,273.84	2.23	63.00	-

RSE				
BLR	2,447,911.27	24.48	260.00	1.17

DSE**				
AFRIPRISE	91,131.18	12.18	220.00	-
CRDB	13,984,687.07	35.99	650.00	-
DCB	9,134.60	7.48	135.00	-
DSE	90,717.00	134.00	2,420.00	-
MBP	23,962.48	17.17	310.00	-
MCB	171.65	17.17	310.00	-
NICO	334,971.95	36.55	660.00	(1.49)
NMB	5,332,753.78	299.00	5,400.00	-
PAL	885.94	22.15	400.00	-
SWIS	25,913.76	66.45	1,200.00	-
TOL	867,183.65	37.10	670.00	3.08
TPCC	418,008.96	199.34	3,600.00	-
TTP	30.45	6.09	110.00	-
VODA	2,984.51	42.64	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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