

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH DECEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.28	0.01	17.38
GBP/KES	163.65	(0.17)	18.09
EUR/KES	135.53	0.35	22.01

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	119.98	0.73	30.26
NSE-20	1,888.29	0.04	25.79
NSE-25	3,255.16	0.88	36.76
NSE-10	1,259.86	1.33	38.83

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	14.53	14.42	12.00	
Market Turnover (USD MN)	1.18	0.94	508.40	
Foreign Buys (%)	30.09	64.53	55.29	
Foreign Sales (%)	30.73	55.72	57.68	
Foreign Participation (%)	30.41	60.12	56.49	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	6.40	9.97	32,700
TPS Eastern Africa	15.30	9.29	100
WPP Scangroup	2.22	8.29	100,300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	11.00	(8.33)	200
I&M Group	30.10	(5.35)	174,000
Williamson Tea	210.50	(4.10)	2,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Co-operative Bank	0.30	-	-	14.60	0.34
Equity Group	0.24	0.13	0.23	46.40	(2.11)
Safaricom	0.20	0.18	0.11	17.25	0.88
DTB Kenya	0.12	0.03	0.01	59.75	1.70
East African Breweries	0.07	-	0.00	188.50	8.18

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.22	(0.05)	16.67
KES/RWF	10.63	0.04	32.05
KES/TSH	18.06	0.01	12.37
USD/USH	3,648.73	0.06	3.60
USD/RWF	1,373.67	(0.03)	(9.11)
USD/TSH	2,335.00	0.00	7.16

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,176.83	2.34	34.88
USE LCI**	297.25	3.77	9.34
RSE RSI	130.13	-	15.14
RSE RASI	148.60	-	3.41
DSE DSEI**	2,078.36	(1.11)	18.72
DSE TSI**	4,590.04	(0.50)	6.64

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	243,435.62	0.79	22.25	-
MTNU	52,578,171.63	8.50	239.89	9.04
SBU	94,939.47	1.56	44.00	-
RSE				
BOK	81,687.20	29.17	310.00	-
BLR	354,793.48	24.47	260.00	-
IMR	27,291.81	4.71	50.00	-
DSE**				
AFRIPRISE	64,539.84	12.46	225.00	2.27
CRDB	10,070,121.97	35.99	650.00	-
DCB	34,874.68	7.47	135.00	-
DSE	34,835.37	133.98	2,420.00	-
MKCB	119,587.42	29.90	540.00	(3.57)
NICO	202,288.77	36.54	660.00	-
NMB	407,793.11	298.97	5,400.00	-
SWIS	1,262.31	66.44	1,200.00	-
TBL	36,208.41	603.47	10,900.00	-
TCC	611,872,373.64	941.20	17,000.00	-
TCCL	5,204.27	104.09	1,880.00	-
TPCC	9,488,818.02	180.49	3,260.00	(9.44)
TTP	609.01	6.09	110.00	-
VODA	4,263.07	42.63	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com