

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH DECEMBER 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	129.29	(0.01)	17.37
GBP/KES	164.23	(0.35)	17.81
EUR/KES	135.77	(0.18)	21.87

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	120.31	0.28	30.62
NSE-20	1,880.62	(0.41)	25.28
NSE-25	3,238.89	(0.50)	36.07
NSE-10	1,250.11	(0.77)	37.75

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)*	14.57	14.53		12.04
Market Turnover (USD MN)	72.56	1.18		568.36
Foreign Buys (%)	2.67	30.09		49.74
Foreign Sales (%)	5.63	30.73		52.19
Foreign Participation (%)	4.15	30.41		50.97

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Carbacid Investments	19.95	2.84	8,600
DTB Kenya	61.00	2.09	14,900
Safaricom	17.60	2.03	13,539,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.37	(7.50)	184,300
East African Breweries	175.00	(7.16)	12,000
WPP Scangroup	2.07	(6.76)	6,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Bamburi Cement	55.12	-	2.25	52.00	-
Safaricom	1.84	1.63	1.07	17.60	2.03
Britam Holdings	0.47	-	-	5.82	(0.34)
KCB Group	0.43	0.01	0.25	39.60	0.13
Equity Group	0.41	0.27	0.40	46.15	(0.54)

*Year-to-date refers to Market Capitalization as at 31st December 2023

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	28.15	(0.25)	16.38
KES/RWF	10.63	0.04	32.10
KES/TSH	18.37	1.70	14.28
USD/USH	3,640.00	0.24	3.83
USD/RWF	1,374.32	(0.05)	(9.16)
USD/TSH	2,375.00	(1.71)	5.57

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	1,174.38	(0.21)	34.60
USE LCI**	293.35	(1.31)	7.91
RSE RSI	130.13	-	15.14
RSE RASI	148.60	-	3.41
DSE DSEI**	2,105.76	1.32	20.29
DSE TSI**	4,592.15	0.05	6.69

USE**	Turnover (KES)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	2,983.63	2.13	60.00	(2.22)
MTNU	85,246.65	8.52	240.00	0.05
SBU	711,256.71	1.49	42.03	(4.48)
UMEM	368,514.15	14.74	415.00	(1.19)
RSE				
BLR	34,243.68	24.46	260.00	-
CMR	28,599.11	14.30	152.00	-
DSE**				
AFRIPRISE	86,205.39	12.25	225.00	-
CRDB	16,404,861.32	35.38	650.00	-
DCB	137,519.26	7.62	140.00	3.70
DSE	176,531.75	131.74	2,420.00	-
MBP	1,501.95	16.88	310.00	-
MCB	4,725.22	16.88	310.00	-
NICO	206,448.73	35.93	660.00	-
NMB	3,103,394.21	293.97	5,400.00	-
PAL	3,919.54	21.78	400.00	-
SWIS	1,959.77	65.33	1,200.00	-
TBL	23,735.00	593.37	10,900.00	-
TCC	1,045,755,192.03	925.45	17,000.00	-
TCCL	207,528.78	106.70	1,960.00	4.26
TPCC	21,296.17	177.47	3,260.00	-
VODA	33,533.85	41.92	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com