

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

1ST FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.67	0.05	(2.69)
GBP/KES	204.18	(0.19)	(2.19)
EUR/KES	174.49	(0.31)	(0.41)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.91	(0.29)	(0.22)
NSE-20	1,511.89	0.20	0.71
NSE-25	2,406.78	(0.10)	1.12

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.94	8.96	9.18	
Market Turnover (USD MN)	0.67	0.82	17.37	
Foreign Buys (%)	52.56	42.34	60.33	
Foreign Sales (%)	32.66	51.87	63.66	
Foreign Participation (%)	42.61	47.10	61.99	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.24	6.16	12,800
Sasini	22.00	4.76	1,000
Trans-Century	0.49	4.26	2,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	6.34	(9.69)	1,300
Home Afrika	0.36	(7.69)	3,900
DTB	46.00	(7.07)	4,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.39	0.25	0.21	13.50	(0.74)
Equity	0.11	0.10	-	37.70	(0.79)
KCB	0.07	-	0.01	19.95	(0.75)
Bamburi	0.03	-	-	39.75	(1.24)
NCBA	0.01	0.00	-	37.50	(0.27)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.76	0.11	(1.79)
KES/RWF	7.93	0.41	(1.39)
KES/TSH	15.84	0.05	(1.46)
USD/USH	3,817.51	(0.07)	(0.86)
USD/RWF	1,274.90	(0.36)	(1.26)
USD/TSH	2,545.00	(0.00)	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	857.32	(0.25)	(1.74)
USE LCI**	268.94	(0.34)	(1.07)
RSE RSI	114.78	-	1.56
RSE RASI	144.21	-	0.35
DSE DSEI**	1,723.85	0.68	(1.53)
DSE TSI**	4,294.07	0.06	(0.24)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	11,230.62	3.83	91.07	(1.01)
BOBU	-	0.63	15.00	-
CQCIL	1,478,377.16	2.21	52.50	-
DFCU	-	9.47	225.00	-
MTN	388,448.88	7.22	171.55	-
NIC	7,632.70	0.27	6.50	-
NVL	-	6.44	153.00	-
SBU	343,036.08	1.35	32.00	-
UCL	-	0.55	13.00	-
UMEM	7,626.39	16.84	400.00	-

RSE				
BOK	-	37.18	295.00	-
BLR	-	21.68	172.00	-
IMR	-	5.55	44.00	-
CMR	-	19.16	152.00	-
MTNR	-	21.42	170.00	-

DSE**				
TCC	150,791,997.32	1,073.25	17,000.00	-
CRDB	30,026,865.41	29.04	460.00	-
TICL	681,294.15	12.31	200.00	(2.50)
NICO	263,944.39	32.83	520.00	-
NMB	182,389.82	284.10	4,500.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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