

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.57	0.06	(2.63)
GBP/KES	203.30	0.43	(1.75)
EUR/KES	173.66	0.48	0.07

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.37	0.50	0.28
NSE-20	1,512.56	0.04	0.76
NSE-25	2,425.69	0.79	1.91

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.99	8.94	9.22	
Market Turnover (USD MN)	0.85	0.67	18.24	
Foreign Buys (%)	69.48	52.56	60.77	
Foreign Sales (%)	73.02	32.66	64.10	
Foreign Participation (%)	71.25	42.61	62.43	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.46	9.82	400
DTB	48.95	6.41	10,300
Uchumi	0.20	5.26	17,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.45	(8.16)	135,700
FAHARI I-REIT	6.04	(7.36)	1,100
Britam	5.00	(5.66)	12,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.53	0.45	0.46	13.50	-
Stanbic	0.09	-	0.09	110.00	-
Equity	0.07	0.05	0.03	38.15	1.19
EABL	0.06	0.05	0.00	113.50	3.89
KCB	0.04	0.04	0.03	20.40	2.26

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.78	0.10	(1.69)
KES/RWF	7.91	(0.26)	(1.65)
KES/TSH	15.85	0.06	(1.40)
USD/USH	3,818.99	(0.04)	(0.90)
USD/RWF	1,270.79	0.32	(0.94)
USD/TSH	2,545.00	0.00	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	862.71	0.63	(1.12)
USE LCI**	268.88	(0.02)	(1.09)
RSE RSI	114.78	-	1.56
RSE RASI	144.21	-	0.35
DSE DSEI**	1,727.70	0.22	(1.31)
DSE TSI**	4,294.07	-	(0.24)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	447,726.46	3.83	91.00	(0.08)
BOBU	-	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	946.03	9.46	225.00	-
MTN	1,803.24	7.21	171.55	-
NIC	-	0.27	6.50	-
NVL	-	6.43	153.00	-
SBU	276,310.27	1.35	32.01	0.03
UCL	-	0.55	13.00	-
UMEM	-	16.82	400.00	-
RSE				
BOK	-	37.18	295.00	-
BLR	-	21.68	172.00	-
IMR	-	5.55	44.00	-
CMR	-	19.16	152.00	-
MTNR	-	21.42	170.00	-
DSE**				
CRDB	196,318,956.43	29.02	460.00	-
NMB	2,441,433.48	283.92	4,500.00	-
TCCL	469,415.44	156.47	2,480.00	-
TPCC	93,701.38	257.42	4,080.00	-
DSE	76,132.37	114.83	1,820.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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