

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.51	0.04	(2.59)
GBP/KES	202.39	0.45	(1.29)
EUR/KES	172.99	0.38	0.45

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.48	0.12	0.40
NSE-20	1,522.92	0.68	1.45
NSE-25	2,433.61	0.33	2.24

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.00	8.99	9.23	
Market Turnover (USD MN)	1.99	0.85	20.28	
Foreign Buys (%)	83.45	69.48	63.04	
Foreign Sales (%)	80.53	73.02	65.75	
Foreign Participation (%)	81.99	71.25	64.40	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	6.60	9.27	4,700
Sanlam	6.92	9.15	100
Scangroup	2.50	6.38	13,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.33	(5.71)	33,700
Liberty	5.00	(5.66)	4,100
DTB	47.10	(3.78)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.18	1.17	0.93	38.20	0.13
Safaricom	0.63	0.42	0.62	13.45	(0.37)
EABL	0.08	0.04	0.01	114.50	0.88
KCB	0.04	0.03	0.04	20.40	-
Cooperative	0.01	-	-	12.05	0.42

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.78	0.00	(1.68)
KES/RWF	7.92	0.05	(1.59)
KES/TSH	15.76	(0.55)	(1.94)
USD/USH	3,817.49	0.04	(0.86)
USD/RWF	1,270.94	(0.01)	(0.95)
USD/TSH	2,530.00	0.59	(0.60)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	865.05	0.27	(0.85)
USE LCI**	268.88	-	(1.09)
RSE RSI	115.41	0.55	2.11
RSE RASI	144.39	0.12	0.48
DSE DSEI**	1,739.63	0.69	(0.63)
DSE TSI**	4,313.76	0.46	0.22

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.83	91.00	-
BOBU	-	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	-	9.46	225.00	-
MTN	42,916.35	7.21	171.55	-
NIC	191.31	0.27	6.50	-
NVL	-	6.43	153.00	-
SBU	-	1.35	32.01	-
UCL	-	0.55	13.00	-
UMEM	-	16.82	400.00	-
RSE				
BOK	134,119.70	37.26	295.00	-
BLR	-	21.72	172.00	-
IMR	7,779.45	5.56	44.00	-
CMR	-	19.20	152.00	-
MTNR	-	21.47	170.00	-
DSE**				
CRDB	125,476,219.98	29.50	460.00	1.09
NMB	28,840,927.26	285.49	4,500.00	-
TPCC	6,948,155.76	272.80	4,080.00	5.39
DSE	141,601.00	114.19	1,820.00	(1.10)
TOL	4,187.13	41.87	660.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com