

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

06TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.36	0.09	(2.49)
GBP/KES	201.34	0.52	(0.77)
EUR/KES	172.25	0.43	0.88

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.52	0.04	0.45
NSE-20	1,522.45	(0.03)	1.42
NSE-25	2,432.14	(0.06)	2.18

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.01	9.01	9.24	
Market Turnover (USD MN)	2.29	1.99	22.63	
Foreign Buys (%)	72.94	83.45	64.07	
Foreign Sales (%)	82.12	80.53	67.45	
Foreign Participation (%)	77.53	81.99	65.76	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	40.00	9.59	142,800
Trans-Century	0.48	9.09	9,600
TPS Eastern Africa	16.00	6.67	400,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.20	(4.76)	29,800
E.A. Cables	0.90	(4.26)	14,200
FAHARI I-REIT	6.32	(4.24)	27,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	1.08	0.97	1.08	38.25	0.13
Safaricom	0.65	0.46	0.64	13.45	-
Stanbic	0.12	0.09	0.12	110.00	-
Absa	0.10	0.00	-	12.00	(0.83)
EABL	0.09	0.09	0.00	115.00	0.44

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.84	0.24	(1.45)
KES/RWF	7.93	0.10	(1.50)
KES/TSH	15.75	(0.10)	(2.04)
USD/USH	3,823.00	(0.14)	(1.00)
USD/RWF	1,271.00	(0.00)	(0.95)
USD/TSH	2,525.01	0.20	(0.40)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	865.93	0.10	(0.75)
USE LCI**	268.67	(0.08)	(1.17)
RSE RSI	115.06	(0.30)	1.80
RSE RASI	144.29	(0.07)	0.41
DSE DSEI**	1,740.00	0.02	(0.61)
DSE TSI**	4,314.92	0.03	0.24

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.82	91.00	-
BOBU	-	0.63	15.00	-
CQCIL	220.21	2.20	52.50	-
DFCU	-	9.44	225.00	-
MTN	370,578.97	7.20	171.55	-
NIC	46,323.29	0.26	6.20	(4.62)
NVL	-	6.42	153.00	-
SBU	73,041.11	1.34	32.01	-
UCL	-	0.55	13.00	-
UMEM	31,878.39	16.78	400.00	-
RSE				
BOK	1,116,564.26	37.22	295.00	-
BLR	114,154.50	21.95	174.00	1.16
IMR	-	5.55	44.00	-
CMR	-	19.18	152.00	-
MTNR	-	21.45	170.00	-
DSE**				
CRDB	47,563,999.57	29.53	465.00	-
NMB	988,524.22	285.78	4,500.00	-
TPCC	289,739.75	273.08	4,300.00	-
NICO	111,493.57	36.20	520.00	9.62
TCCL	110,248.82	157.50	2,480.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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