

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

07TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.32	0.02	(2.47)
GBP/KES	201.37	(0.01)	(0.78)
EUR/KES	172.06	0.11	0.99

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.89	(0.68)	(0.24)
NSE-20	1,523.02	0.04	1.46
NSE-25	2,430.50	(0.07)	2.11

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.95	9.02	9.18	
Market Turnover (USD MN)	0.56	2.29	23.20	
Foreign Buys (%)	59.03	72.94	63.95	
Foreign Sales (%)	61.40	82.12	67.30	
Foreign Participation (%)	60.21	77.53	65.62	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
E.A. Cables	0.93	3.33	8,700
Trans-Century	0.49	2.08	800
Sasini	21.95	1.86	280,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.30	(6.50)	8,100
TPS Eastern Africa	15.00	(6.25)	200
NSE	5.84	(3.31)	2,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.24	0.23	0.24	38.20	(0.13)
Safaricom	0.12	0.02	0.10	13.15	(2.23)
EABL	0.08	0.08	-	115.75	0.65
Sasini	0.04	-	-	21.95	1.86
I&M	0.03	-	0.00	17.50	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.85	0.05	(1.41)
KES/RWF	7.99	0.85	(0.66)
KES/TSH	15.87	0.81	(1.25)
USD/USH	3,824.00	(0.03)	(1.03)
USD/RWF	1,281.51	(0.83)	(1.79)
USD/TSH	2,544.99	(0.79)	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	873.84	0.91	0.15
USE LCI**	269.15	0.18	(0.99)
RSE RSI	115.06	-	1.80
RSE RASI	144.29	-	0.41
DSE DSEI**	1,746.84	0.39	(0.22)
DSE TSI**	4,335.22	0.47	0.72

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	171.69	3.82	91.00	-
BOBU	78,988.41	0.63	15.00	-
CQCIL	-	2.20	52.50	-
DFCU	-	9.43	225.00	-
MTN	482,553.91	7.13	169.99	(0.91)
NIC	-	0.26	6.20	-
NVL	22,451.32	6.41	153.00	-
SBU	80,315.37	1.35	32.25	0.75
UCL	8,175.55	0.55	13.00	-
UMEM	3,352,462.73	16.77	400.00	-
RSE				
BOK	-	36.91	295.00	-
BLR	-	21.77	174.00	-
IMR	-	5.50	44.00	-
CMR	-	19.02	152.00	-
MTNR	-	21.27	170.00	-
DSE**				
CRDB	92,391,430.64	30.55	465.00	4.30
NMB	1,292,112.89	283.48	4,500.00	-
TPCC	1,302,204.86	272.14	4,300.00	0.47
NICO	222,532.44	35.28	570.00	(1.75)
TCCL	154,824.24	156.23	2,480.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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