

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

08TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.19	0.09	(2.38)
GBP/KES	202.34	(0.48)	(1.27)
EUR/KES	172.77	(0.41)	0.58

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.96	0.08	(0.16)
NSE-20	1,526.48	0.23	1.69
NSE-25	2,431.81	0.05	2.17

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.97	8.96	9.18	
Market Turnover (USD MN)	0.51	0.56	23.72	
Foreign Buys (%)	35.36	59.03	63.32	
Foreign Sales (%)	55.80	61.40	67.05	
Foreign Participation (%)	45.58	60.21	65.18	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Centum	8.76	9.23	23,000
DTB	48.80	6.09	128,700
Kakuzi	385.00	5.77	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	36.05	(9.87)	16,500
Total	17.05	(9.55)	3,400
Express Kenya	3.24	(8.47)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.15	0.04	0.14	13.20	0.38
Equity	0.11	0.07	0.08	37.20	(2.62)
EABL	0.08	0.07	0.03	117.25	1.30
DTB	0.04	-	-	48.80	6.09
Jubilee	0.03	-	-	189.75	5.27

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.87	0.09	(1.32)
KES/RWF	7.94	(0.71)	(1.36)
KES/TSH	15.89	0.09	(1.16)
USD/USH	3,824.00	(0.00)	(1.03)
USD/RWF	1,271.38	0.79	(0.98)
USD/TSH	2,545.00	(0.00)	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	872.37	(0.17)	(0.01)
USE LCI**	267.77	(0.51)	(1.50)
RSE RSI	115.69	0.55	2.36
RSE RASI	144.47	0.12	0.54
DSE DSEI**	1,750.36	0.20	(0.02)
DSE TSI**	4,335.45	0.01	0.72

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,181.05	3.77	90.00	(1.10)
BOBU	-	0.63	15.00	-
CQCIL	41,125.59	2.20	52.50	-
DFCU	36,852.80	9.43	225.00	-
MTN	53,296.75	7.11	169.64	(0.21)
NIC	-	0.26	6.20	-
NVL	-	6.41	153.00	-
SBU	1,266,840.23	1.34	32.07	(0.56)
UCL	-	0.54	13.00	-
UMEM	-	16.76	400.00	-

RSE				
BOK	49,138.19	37.80	300.00	1.69
BLR	120,577.56	21.92	174.00	-
IMR	541.78	5.42	43.00	-
CMR	-	19.15	152.00	-
MTNR	4,283.84	21.42	170.00	-
DSE**				
CRDB	153,849,060.27	30.53	485.00	-
NMB	1,624,663.26	283.24	4,500.00	-
NICO	242,564.64	35.88	560.00	1.79
TICL	96,974.68	12.27	195.00	-
DSE	35,121.73	113.30	1,800.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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