

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

09TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.09	0.06	(2.32)
GBP/KES	202.00	0.17	(1.10)
EUR/KES	172.43	0.20	0.78

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.18	(0.85)	(1.01)
NSE-20	1,516.50	(0.65)	1.02
NSE-25	2,415.45	(0.67)	1.48

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.90	8.97	9.11	
Market Turnover (USD MN)	0.90	0.51	24.64	
Foreign Buys (%)	25.45	35.36	61.90	
Foreign Sales (%)	39.30	55.80	66.01	
Foreign Participation (%)	32.37	45.58	63.95	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	5.48	9.60	8,400
Express Kenya	3.55	9.57	1,500
Sanlam	6.60	8.91	3,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	20.00	(9.09)	1,100
Britam	4.70	(6.37)	19,300
Sameer Africa	2.02	(4.72)	2,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.40	0.23	0.28	12.95	(1.14)
E.A. Breweries	0.16	-	-	114.25	(2.56)
Umeme	0.08	-	0.06	14.40	(4.61)
ABSA	0.07	0.00	-	12.00	(0.82)
DTK	0.04	-	-	47.00	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.99	0.48	(0.85)
KES/RWF	7.94	0.06	(1.31)
KES/TSH	16.14	1.59	0.41
USD/USH	3,840.00	(0.42)	(1.45)
USD/RWF	1,271.35	0.00	(0.98)
USD/TSH	2,584.00	(1.53)	(2.74)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	872.63	0.03	0.01
USE LCI**	267.58	(0.07)	(1.57)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,758.14	0.44	0.43
DSE TSI**	4,365.56	0.69	1.42

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
BOBU	1,563,379.40	0.63	15.00	-
CQCIL	43,774.62	2.19	52.50	-
UMEME	20,411.48	16.68	400.00	-
MTN	70,224.31	7.06	169.29	(0.21)

RSE				
BOK	-	37.78	300.00	-
BLR	-	21.91	174.00	-
IMR	-	5.41	43.00	-
CMR	-	19.14	152.00	-
MTNR	-	21.41	170.00	-

DSE**				
CRDB	128,410,652.75	30.05	485.00	-
DCB	1,154.21	8.36	135.00	-
DSE	569,986.80	112.76	1,800.00	1.11
NICO	1,765.70	35.31	570.00	-
NMB	3,926,422.94	288.71	4,500.00	3.56

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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