

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	159.56	0.33	(1.98)
GBP/KES	201.39	0.30	(0.79)
EUR/KES	172.07	0.21	0.98

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.31	0.14	(0.87)
NSE-20	1,511.62	(0.32)	0.70
NSE-25	2,409.91	(0.23)	1.25

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.94	8.93	9.12	
Market Turnover (USD MN)	0.12	0.91	24.76	
Foreign Buys (%)	1.30	25.45	61.61	
Foreign Sales (%)	25.57	39.30	65.81	
Foreign Participation (%)	13.44	32.37	63.71	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer Africa	2.22	9.90	13,000
Sanlam Kenya	7.20	9.09	1,900
TPS Eastern Africa	15.85	5.67	18,500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty Kenya	5.02	(8.39)	100
WPP Scangroup	2.32	(7.94)	42,000
Uchumi Supermarket	0.20	(4.76)	19,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB Group	0.03	-	0.02	19.20	(3.76)
Safaricom	0.02	0.00	0.01	13.20	1.15
BAT Kenya	0.01	-	-	424.00	0.95
KPLC	0.01	-	-	1.47	(1.34)
Co-op Bank	0.01	-	-	12.25	0.41

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.18	0.79	(0.06)
KES/RWF	7.97	0.33	(0.98)
KES/TSH	15.82	(1.96)	(1.55)
USD/USH	3,857.50	(0.46)	(1.91)
USD/RWF	1,271.35	(0.00)	(0.98)
USD/TSH	2,525.00	2.28	(0.40)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	876.19	0.41	0.42
USE LCI**	267.98	0.15	(1.42)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,764.65	0.37	0.80
DSE TSI**	4,381.71	0.37	1.80

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.72	90.00	-
BOBU	3,102,263.00	0.62	15.00	-
CQCIL	-	2.17	52.50	-
DFCU	-	9.31	225.00	-
MTN	201,953.18	7.03	170.00	0.42
NIC	-	0.26	6.20	-
NVL	-	6.33	153.00	-
SBU	-	1.33	32.07	-
UCL	-	0.54	13.00	-
UMEM	3,295,645.66	16.55	400.00	-
RSE				
BOK	7,530.21	37.65	300.00	-
BLR	-	21.84	174.00	-
IMR	15,110.63	5.40	43.00	-
CMR	133,535.81	19.08	152.00	-
MTNR	-	21.34	170.00	-
DSE**				
CRDB	40,624,146.91	31.60	485.00	3.09
TCCL	1,634,391.59	156.72	2,480.00	-
TPCC	1,433,795.06	274.25	4,320.00	0.46
NMB	1,011,519.89	294.47	4,660.00	-
NICO	248,714.04	36.02	570.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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