

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

13TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	158.66	0.56	(1.41)
GBP/KES	200.17	0.60	(0.19)
EUR/KES	170.85	0.71	1.68

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.50	0.21	(0.66)
NSE-20	1,518.22	0.44	1.14
NSE-25	2,416.37	0.27	1.52

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.01	8.99		9.14
Market Turnover (USD MN)	2.95	0.12		24.76
Foreign Buys (%)	40.44	1.30		61.61
Foreign Sales (%)	65.02	25.57		65.81
Foreign Participation (%)	52.73	13.44		63.71

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Crown Paints	39.50	9.72	700
Liberty	5.50	9.56	300
Flame Tree	1.20	8.11	300

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	6.90	(4.17)	100
HF Group	3.67	(3.42)	29,100
NSE	5.70	(3.39)	5,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.84	0.98	1.41	13.20	-
Equity	0.60	0.00	0.47	37.50	-
EABL	0.30	0.19	-	115.00	0.66
DTB	0.05	-	-	48.90	1.88
KCB	0.04	0.02	0.02	19.05	(0.78)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.34	0.67	0.61
KES/RWF	8.02	0.64	(0.34)
KES/TSH	16.10	1.76	0.18
USD/USH	3,861.49	(0.10)	(2.02)
USD/RWF	1,272.30	(0.07)	(1.06)
USD/TSH	2,555.00	(1.19)	(1.59)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	875.89	(0.03)	0.39
USE LCI**	267.88	(0.04)	(1.46)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,764.65	-	0.80
DSE TSI**	4,381.71	-	1.80

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	231,304.96	3.70	90.00	-
BOBU	410,530.86	0.62	15.00	-
CQCIL	80,460.60	2.16	52.50	-
DFCU	-	9.24	225.00	-
MTN	1,750,026.30	6.98	170.00	-
NIC	-	0.25	6.20	-
NVL	-	6.29	153.00	-
SBU	63,111.18	1.31	32.00	(0.22)
UCL	160.24	0.53	13.00	-
UMEM	-	16.44	400.00	-
RSE				
BOK	-	37.41	300.00	-
BLR	32,547.70	21.70	174.00	-
IMR	-	5.36	43.00	-
CMR	-	18.95	152.00	-
MTNR	55,119.09	21.20	170.00	-
DSE**				
NMB	60,769,397.96	289.38	4,660.00	-
TBL	26,659,260.41	676.87	10,900.00	-
CRDB	2,770,484.68	31.05	500.00	-
NICO	280,619.74	35.40	570.00	-
TPCC	268,428.60	269.51	4,340.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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