

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

14TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	156.71	1.23	(0.16)
GBP/KES	197.48	1.35	1.16
EUR/KES	167.90	1.73	3.39

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	90.82	(0.74)	(1.40)
NSE-20	1,511.79	(0.42)	0.71
NSE-25	2,404.51	(0.49)	1.02

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.05	9.12	9.07	
Market Turnover (USD MN)	0.45	2.99	28.21	
Foreign Buys (%)	12.43	40.44	58.57	
Foreign Sales (%)	50.58	65.02	65.48	
Foreign Participation (%)	31.50	52.73	62.03	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Portland Cement	8.50	6.25	100
HF Group	3.86	5.18	2,500
NSE	5.98	4.91	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.20	(9.86)	100
CIC	2.00	(6.54)	502,500
Flame Tree	1.14	(5.00)	400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.17	-	0.14	37.60	0.27
Safaricom	0.11	0.03	0.06	13.00	(1.52)
BAT	0.03	-	-	423.00	(0.47)
KCB	0.03	0.01	-	19.00	(0.26)
KenGen	0.02	-	0.02	2.00	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.70	1.47	2.09
KES/RWF	8.13	1.33	0.99
KES/TSH	16.24	0.85	1.03
USD/USH	3,870.03	(0.22)	(2.25)
USD/RWF	1,273.40	(0.09)	(1.14)
USD/TSH	2,545.00	0.39	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	877.55	0.19	0.58
USE LCI**	267.47	(0.15)	(1.61)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,764.23	(0.02)	0.78
DSE TSI**	4,380.39	(0.03)	1.77

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	11,839.53	3.63	89.58	(0.47)
BOBU	-	0.61	15.00	-
CQCIL	-	2.13	52.50	-
DFCU	1,482,033.53	9.11	225.00	-
MTN	755,142.53	6.88	170.00	-
NIC	2,887.11	0.25	6.20	-
NVL	-	6.20	153.00	-
SBU	-	1.30	32.00	-
UCL	-	0.53	13.00	-
UMEM	-	16.20	400.00	-
RSE				
BOK	11,075.56	36.92	300.00	-
BLR	119,911.40	21.41	174.00	-
IMR	6,349.99	5.29	43.00	-
CMR	-	18.71	152.00	-
MTNR	-	20.92	170.00	-
DSE**				
TBL	105,081,087.40	671.16	10,900.00	-
CRDB	10,815,276.62	30.79	500.00	-
TPCC	9,012,136.33	266.00	4,340.00	(0.46)
NMB	2,516,437.30	286.94	4,660.00	-
NICO	213,717.56	34.48	570.00	(1.75)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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