

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	153.20	2.24	2.08
GBP/KES	192.55	2.50	3.63
EUR/KES	164.42	2.07	5.39

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	90.95	0.14	(1.26)
NSE-20	1,517.92	0.41	1.12
NSE-25	2,402.80	(0.07)	0.95

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.27	9.26	9.08	
Market Turnover (USD MN)	1.75	0.46	29.93	
Foreign Buys (%)	62.19	12.43	58.78	
Foreign Sales (%)	84.04	50.58	66.55	
Foreign Participation (%)	73.12	31.50	62.66	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	1.53	6.99	235,400
Home Afrika	0.33	6.45	24,700
BK Group	37.00	4.23	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	6.18	(8.85)	3,100
Scangroup	2.17	(4.41)	100
Williamson Tea	220.00	(4.35)	200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.22	0.92	1.20	13.05	0.38
Equity	0.18	0.15	0.16	37.80	0.53
KenGen	0.10	0.02	0.08	2.00	-
Absa	0.08	-	0.00	12.25	1.24
NMG	0.05	-	-	20.00	-

CURRENCY PERFORMANCE-TSH, USh, RWF

	Close	1-day	y-t-d
KES/USH	25.26	2.29	4.42
KES/RWF	8.30	2.20	3.21
KES/TSH	16.55	1.88	2.94
USD/USH	3,870.01	0.00	(2.24)
USD/RWF	1,272.33	0.08	(1.06)
USD/TSH	2,535.00	0.39	(0.79)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	880.40	0.32	0.91
USE LCI**	267.43	(0.01)	(1.63)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,764.36	0.01	0.78
DSE TSI**	4,380.80	0.01	1.77

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.55	89.58	-
BOBU	24,895.59	0.59	15.00	-
CQCIL	1,029.27	2.06	52.00	(0.95)
DFCU	801,344.00	8.91	225.00	-
MTN	212,327.55	6.73	170.00	-
NIC	-	0.25	6.20	-
NVL	-	6.06	153.00	-
SBU	2,913.64	1.27	32.00	-
UCL	-	0.51	13.00	-
UMEM	23,863.34	15.83	400.00	-
RSE				
BOK	-	36.12	300.00	-
BLR	-	20.95	174.00	-
IMR	-	5.18	43.00	-
CMR	-	18.30	152.00	-
MTNR	-	20.47	170.00	-
DSE**				
CRDB	11,642,965.93	30.22	500.00	-
NMB	528,617.36	281.63	4,660.00	-
DSE	342,499.37	111.20	1,820.00	1.10
TCCL	307,253.45	149.88	2,480.00	-
TPCC	263,691.63	261.08	4,320.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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