

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	145.86	4.80	6.78
GBP/KES	183.53	4.69	8.15
EUR/KES	156.95	4.54	9.68

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.08	0.14	(1.12)
NSE-20	1,521.44	0.23	1.35
NSE-25	2,402.28	(0.02)	0.93

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.76	9.74	9.09	
Market Turnover (USD MN)	1.26	1.84	31.10	
Foreign Buys (%)	60.04	62.19	58.83	
Foreign Sales (%)	91.03	84.04	67.47	
Foreign Participation (%)	75.54	73.12	63.15	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	6.78	9.71	1,200
Eveready	1.24	5.98	1,900
KCB	19.85	4.47	60,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Re	1.85	(6.09)	207,940
Trans-Century	0.47	(6.00)	2,867
NBV	2.35	(4.08)	4,935

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.06	0.70	1.02	13.10	0.38
KenGen	0.08	0.02	0.08	1.99	(0.50)
Equity	0.05	0.04	0.04	37.95	0.40
Co-op	0.02	-	-	12.10	0.41
I&M	0.01	-	-	17.35	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	26.57	5.17	9.82
KES/RWF	8.73	5.09	8.47
KES/TSH	17.45	5.45	8.55
USD/USH	3,875.01	(0.13)	(2.38)
USD/RWF	1,272.99	(0.05)	(1.11)
USD/TSH	2,545.00	(0.39)	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	892.11	1.33	2.25
USE LCI**	266.87	(0.21)	(1.83)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,764.20	(0.01)	0.78
DSE TSI**	4,380.29	(0.01)	1.76

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	67,334.15	3.35	89.00	(0.65)
BOBU	46,579.47	0.56	15.00	-
CQCIL	-	1.96	52.00	-
DFCU	16,937.99	8.47	225.00	-
MTN	12,797.59	6.40	170.00	-
NIC	-	0.23	6.20	-
NVL	-	5.76	153.00	-
SBU	-	1.20	32.00	-
UCL	-	0.49	13.00	-
UMEM	-	15.06	400.00	-
RSE				
BOK	-	34.37	300.00	-
BLR	-	19.94	174.00	-
IMR	-	4.93	43.00	-
CMR	-	17.42	152.00	-
MTNR	-	19.48	170.00	-
DSE**				
CRDB	2,870,541.24	28.66	500.00	-
NMB	789,450.28	267.07	4,660.00	-
TICL	169,269.52	10.89	195.00	(2.56)
NICO	66,755.31	32.09	570.00	(1.75)
MBP	60,200.13	17.48	305.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com