

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.92	2.01	8.66
GBP/KES	179.43	2.23	10.20
EUR/KES	153.52	2.19	11.66

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.87	0.87	(0.26)
NSE-20	1,527.84	0.42	1.78
NSE-25	2,421.28	0.79	1.72

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.04	9.96	9.17	
Market Turnover (USD MN)	0.44	1.28	31.10	
Foreign Buys (%)	54.44	62.19	58.83	
Foreign Sales (%)	41.33	84.04	67.47	
Foreign Participation (%)	47.89	73.12	63.15	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Power	1.71	8.23	2,381,700
Home Afrika	0.34	6.25	4,300
Sanlam	7.20	6.19	300
KCB	19.85	4.47	60,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.18	(10.00)	79,000
Unga	15.45	(9.65)	1,000
TPS Eastern Africa	15.00	(6.25)	600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.24	0.23	0.12	38.35	1.05
Safaricom	0.05	0.00	0.04	13.40	2.29
Absa	0.04	-	0.00	12.20	0.83
Kenya Power	0.03	-	-	1.71	8.23
KCB	0.02	-	0.01	20.10	1.26

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.10	2.02	12.03
KES/RWF	8.91	2.06	10.70
KES/TSH	17.77	1.85	10.56
USD/USH	3,873.51	0.04	(2.34)
USD/RWF	1,273.06	(0.01)	(1.12)
USD/TSH	2,540.00	0.20	(0.99)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	0.00	(100.00)	(100.00)
USE LCI**	0.00	(100.00)	(100.00)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,767.18	0.17	0.95
DSE TSI**	4,389.66	0.21	1.98

RSE				
BOK	-	33.68	300.00	-
BLR	-	19.53	174.00	-
IMR	-	4.83	43.00	-
CMR	-	17.06	152.00	-
MTNR	8,935,515.74	19.08	170.00	-

DSE**				
TBL	26,638,529.41	613.31	10,900.00	-
NMB	6,939,299.14	264.45	4,660.00	0.86
CRDB	6,675,378.68	28.13	500.00	-
TPCC	5,667,855.78	244.20	4,320.00	0.46
NICO	117,485.54	32.63	560.00	3.57

*Local Currency

**Trading data for the previous day

NB: The Uganda Securities Exchange remained closed on Friday 16th February 2024

RESEARCH DEPARTMENT

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