

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

20TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.81	0.07	8.72
GBP/KES	179.89	(0.26)	9.97
EUR/KES	153.77	(0.16)	11.51

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.25	0.41	0.15
NSE-20	1,533.05	0.34	2.12
NSE-25	2,434.28	0.54	2.27

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.09	10.05	9.21	
Market Turnover (USD MN)	0.49	0.44	31.10	
Foreign Buys (%)	13.62	62.19	58.83	
Foreign Sales (%)	26.32	84.04	67.47	
Foreign Participation (%)	19.97	73.12	63.15	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.33	9.02	100
Trans-Century	0.50	6.38	3,000
Uchumi	0.19	5.56	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Standard Group	6.84	(10.00)	400
B.O.C	75.00	(8.54)	100
Sanlam	6.60	(8.33)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.27	-	0.02	20.10	-
Umeme	0.05	0.05	0.05	14.05	(2.43)
Safaricom	0.05	0.02	0.03	13.50	0.75
KenGen	0.03	-	0.03	2.00	-
Co-op	0.02	-	-	12.05	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.19	0.31	12.38
KES/RWF	8.91	0.07	10.78
KES/TSH	17.86	0.47	11.08
USD/USH	3,882.50	(0.23)	(2.57)
USD/RWF	1,272.99	0.01	(1.11)
USD/TSH	2,550.00	(0.39)	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	907.96	1.78	4.06
USE LCI**	266.91	0.01	(1.82)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,771.43	0.24	1.19
DSE TSI**	4,403.07	0.31	2.29

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	1,636.86	3.27	89.00	-
BOBU	498,837.65	0.55	15.00	-
CQCIL	28,773.79	1.93	52.50	0.96
DFCU	-	8.28	225.00	-
MTN	103,683.85	6.25	170.00	-
NIC	-	0.23	6.20	-
NVL	-	5.63	153.00	-
SBU	-	1.18	32.00	-
UCL	-	0.48	13.00	-
UMEM	4,738,521.75	14.71	400.00	-
RSE				
BOK	259,148.74	33.66	300.00	-
BLR	-	19.52	174.00	-
IMR	108,539.57	4.82	43.00	-
CMR	-	17.05	152.00	-
MTNR	-	19.07	170.00	-
DSE**				
TBL	95,575,608.91	610.45	10,900.00	-
NMB	373,774.20	263.22	4,700.00	-
CRDB	90,307.30	28.00	500.00	-
TPCC	2,875,686.76	254.26	4,340.00	4.61
NICO	142,923.55	32.48	580.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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