

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

21TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	142.78	0.02	8.74
GBP/KES	180.77	(0.49)	9.53
EUR/KES	154.55	(0.50)	11.07

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.19	(0.07)	0.09
NSE-20	1,535.94	0.19	2.32
NSE-25	2,438.66	0.18	2.45

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.09	10.09		9.21
Market Turnover (USD MN)	1.42	0.49		30.37
Foreign Buys (%)	22.67	13.62		58.12
Foreign Sales (%)	71.56	26.32		65.96
Foreign Participation (%)	47.12	19.97		62.04

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.00	7.69	300
Portland Cement	8.76	7.31	100
Total	16.60	6.33	1,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.30	(4.17)	100
Kapchorua Tea	225.00	(3.02)	200
Kenya Re	1.93	(2.53)	74,600

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.53	0.25	0.52	38.80	0.65
Safaricom	0.43	0.07	0.42	13.40	(0.74)
KCB	0.27	-	0.03	20.05	(0.25)
Co-op	0.09	-	-	12.35	2.49
StanChart	0.03	-	0.02	164.00	0.31

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.20	0.05	12.43
KES/RWF	8.93	0.17	10.97
KES/TSH	17.75	(0.57)	10.45
USD/USH	3,883.50	(0.03)	(2.60)
USD/RWF	1,274.91	(0.15)	(1.26)
USD/TSH	2,535.01	0.59	(0.79)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	909.81	0.20	4.28
USE LCI**	266.91	-	(1.82)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,771.43	-	1.19
DSE TSI**	4,403.07	-	2.29

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	3,599.44	3.27	89.00	-
BOBU	63,146.40	0.55	15.00	-
CQCIL	193.02	1.93	52.50	0.96
DFCU	-	8.27	225.00	-
MTN	55,440.15	6.25	170.00	-
NIC	-	0.23	6.20	-
NVL	-	5.63	153.00	-
SBU	1,176,526.82	1.18	32.00	-
UCL	-	0.48	13.00	-
UMEM	1,838,323.16	14.71	400.00	-
RSE				
BOK	352,783.07	33.60	300.00	-
BLR	-	19.49	174.00	-
IMR	19,263.08	4.82	43.00	-
CMR	-	17.02	152.00	-
MTNR	-	19.04	170.00	-
DSE**				
CRDB	16,456,379.58	28.16	500.00	-
TPCC	97,682.25	255.71	4,540.00	-
SWIS	25,008.03	67.59	1,200.00	-
DSE	11,071.12	102.51	1,820.00	-
TICL	9,096.39	10.70	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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