

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	144.15	(0.95)	7.87
GBP/KES	182.06	(0.72)	8.88
EUR/KES	155.84	(0.83)	10.33

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.67	0.52	0.61
NSE-20	1,531.68	(0.28)	2.03
NSE-25	2,460.28	0.89	3.36

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.04	9.99	9.25	
Market Turnover (USD MN)	2.58	1.40	30.37	
Foreign Buys (%)	61.18	22.67	58.12	
Foreign Sales (%)	81.84	71.56	65.96	
Foreign Participation (%)	71.51	47.12	62.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	225.00	7.14	200
DTB	47.80	5.99	500
Equity	40.85	5.28	1,498,600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	13.00	(7.14)	500
Kenya Power	1.60	(6.98)	120,600
Liberty	5.20	(6.14)	76,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.77	1.07	1.72	13.40	-
Equity	0.42	0.42	0.35	40.85	5.28
KCB	0.22	0.08	0.00	20.15	0.50
Absa	0.06	-	-	12.20	(2.01)
I&M	0.03	0.01	-	17.50	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.00	(0.72)	11.63
KES/RWF	8.85	(0.94)	9.92
KES/TSH	17.64	(0.63)	9.75
USD/USH	3,892.50	(0.23)	(2.84)
USD/RWF	1,274.99	(0.01)	(1.27)
USD/TSH	2,543.00	(0.32)	(1.11)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	911.12	0.14	4.43
USE LCI**	266.91	-	(1.82)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,768.58	(0.16)	1.03
DSE TSI**	4,394.10	(0.20)	2.08

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	4,614.13	3.30	89.00	-
BOBU	-	0.56	15.00	-
CQCIL	266.35	1.94	52.50	-
DFCU	-	8.33	225.00	-
MTN	119.61	6.30	170.00	-
NIC	-	0.23	6.20	-
NVL	-	5.67	153.00	-
SBU	-	1.19	32.00	-
UCL	-	0.48	13.00	-
UMEM	1,851,577.54	14.81	400.00	-
RSE				
BOK	-	33.92	300.00	-
BLR	-	19.67	174.00	-
IMR	-	4.86	43.00	-
CMR	343,689.23	17.18	152.00	-
MTNR	-	19.22	170.00	-
DSE**				
TPCC	18,765,575.14	249.41	4,540.00	(3.08)
CRDB	964,210.20	28.34	500.00	-
NMB	680,680.65	266.41	4,700.00	-
DSE	109,964.35	105.43	1,820.00	2.20
DCB	73,087.37	7.94	135.00	3.70

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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