

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	144.06	0.06	7.93
GBP/KES	181.75	0.17	9.04
EUR/KES	155.73	0.07	10.39

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.83	0.17	0.78
NSE-20	1,536.69	0.33	2.37
NSE-25	2,475.86	0.63	4.02

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.07	10.05	9.27	
Market Turnover (USD MN)	3.73	2.58	30.37	
Foreign Buys (%)	74.78	61.18	58.12	
Foreign Sales (%)	81.56	81.84	65.96	
Foreign Participation (%)	78.17	71.51	62.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
I&M	18.85	7.71	2,900
Sanlam	6.96	7.08	100
Liberty	5.50	5.77	306,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
BK Group	32.15	(9.31)	52,200
Crown Paints	36.50	(8.75)	300
DTB	45.50	(4.81)	41,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	3.14	2.76	2.94	41.00	0.37
KCB	0.22	-	0.01	20.50	1.74
Safaricom	0.17	0.02	0.05	13.40	-
EABL	0.07	-	-	107.25	0.47
Co-op	0.03	-	-	12.90	0.39

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.15	0.56	12.25
KES/RWF	8.85	0.06	9.99
KES/TSH	17.67	0.14	9.90
USD/USH	3,911.87	(0.50)	(3.35)
USD/RWF	1,275.00	(0.00)	(1.27)
USD/TSH	2,545.00	(0.08)	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	909.22	(0.21)	4.21
USE LCI**	266.91	-	(1.82)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,768.58	-	1.03
DSE TSI**	4,394.10	-	2.08

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.28	89.00	-
BOBU	869,413.91	0.55	15.00	-
CQCIL	-	1.93	52.50	-
DFCU	16.57	8.29	225.00	-
MTN	180,307.87	6.26	170.00	-
NIC	-	0.23	6.20	-
NVL	-	5.63	153.00	-
SBU	-	1.18	32.00	-
UCL	-	0.48	13.00	-
UMEM	-	14.73	400.00	-
RSE				
BOK	-	33.90	300.00	-
BLR	-	19.66	174.00	-
IMR	-	4.86	43.00	-
CMR	-	17.17	152.00	-
MTNR	-	19.21	170.00	-
DSE**				
TBL	61,699,393.76	616.99	10,900.00	-
CRDB	8,819,362.29	28.30	500.00	-
NMB	2,449,194.23	266.04	4,700.00	-
DSE	200,252.46	105.29	1,860.00	-
DCB	118,640.58	7.92	140.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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