

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.85	0.14	8.06
GBP/KES	182.45	(0.39)	8.69
EUR/KES	155.65	0.05	10.43

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.83	1.08	1.87
NSE-20	1,544.68	0.52	2.90
NSE-25	2,491.20	0.62	4.66

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.19	10.08	9.37	
Market Turnover (USD MN)	0.74	3.74	30.37	
Foreign Buys (%)	35.64	74.78	58.12	
Foreign Sales (%)	72.22	81.56	65.96	
Foreign Participation (%)	53.93	78.17	62.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	28.60	10.00	200
Scangroup	2.41	9.55	1,600
B.O.C	80.00	6.67	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NSE	5.78	(5.56)	11,800
Uchumi	0.18	(5.26)	82,500
HF Group	3.98	(3.86)	86,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.23	0.21	0.20	40.40	(1.46)
Safaricom	0.19	0.03	0.15	13.75	2.61
KCB	0.18	0.01	0.14	20.40	(0.49)
Kenya Power	0.02	0.01	-	1.66	3.11
KenGen	0.02	-	0.02	1.99	(0.50)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.35	0.72	13.06
KES/RWF	8.87	0.21	10.22
KES/TSH	17.73	0.34	10.28
USD/USH	3,934.50	(0.58)	(3.95)
USD/RWF	1,275.80	(0.06)	(1.34)
USD/TSH	2,550.00	(0.20)	(1.39)

EAC EQUITY MARKETS