

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

27TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	144.16	(0.21)	7.86
GBP/KES	183.02	(0.31)	8.40
EUR/KES	156.45	(0.52)	9.97

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.31	(0.55)	1.30
NSE-20	1,540.23	(0.29)	2.60
NSE-25	2,474.42	(0.67)	3.96

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.11	10.17	9.32	
Market Turnover (USD MN)	2.33	0.73	30.37	
Foreign Buys (%)	26.99	35.64	58.12	
Foreign Sales (%)	69.72	72.22	65.96	
Foreign Participation (%)	48.35	53.93	62.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Express Kenya	3.50	9.38	1,000
HF Group	4.31	8.29	500
Sasini	21.50	7.50	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.45	(10.00)	245,400
Standard Group	6.48	(9.75)	100
Car & General	26.15	(8.57)	3,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.98	0.55	0.73	39.85	(1.36)
KCB	0.56	-	0.38	20.35	(0.25)
Safaricom	0.48	0.03	0.46	13.65	(0.73)
Co-op	0.09	0.00	0.00	13.00	0.78
Stanbic	0.09	-	0.02	109.25	(2.46)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.38	0.12	13.19
KES/RWF	9.00	1.49	11.86
KES/TSH	17.69	(0.21)	10.04
USD/USH	3,947.49	(0.33)	(4.29)
USD/RWF	1,297.50	(1.70)	(3.06)
USD/TSH	2,550.00	(0.00)	(1.39)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	925.49	1.26	6.07
USE LCI**	266.91	-	(1.82)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,772.10	0.35	1.23
DSE TSI**	4,405.18	0.44	2.34

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	1,950.10	3.25	89.00	-
BOBU	1,023,317.03	0.55	15.00	-
CQCIL	229,722.97	1.92	52.50	-
DFCU	-	8.22	225.00	-
MTN	50,596.72	6.21	170.00	-
NIC	-	0.23	6.20	-
NVL	-	5.59	153.00	-
SBU	-	1.17	32.00	-
UCL	-	0.47	13.00	-
UMEM	-	14.61	400.00	-
RSE				
BOK	-	33.33	300.00	-
BLR	-	19.33	174.00	-
IMR	-	4.78	43.00	-
CMR	-	16.89	152.00	-
MTNR	-	18.89	170.00	-
DSE**				
CRDB	67,542,588.05	29.40	500.00	4.00
NMB	3,114,130.82	263.44	4,660.00	-
TPCC	1,094,465.49	248.74	500.00	780.00
NICO	345,003.11	32.79	580.00	-
TCC	201,820.34	961.05	17,000.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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