

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

28TH FEBRUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	143.62	0.37	8.21
GBP/KES	181.81	0.66	9.01
EUR/KES	155.50	0.61	10.52

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.14	(0.18)	1.12
NSE-20	1,544.56	0.28	2.89
NSE-25	2,485.42	0.44	4.42

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	10.13	10.15	9.30	
Market Turnover (USD MN)	2.95	2.34	30.37	
Foreign Buys (%)	31.85	26.99	58.12	
Foreign Sales (%)	74.32	69.72	65.96	
Foreign Participation (%)	53.09	48.35	62.04	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Total	18.00	5.57	400
Stanbic	115.00	5.26	400
Standard Group	6.74	4.01	600

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	13.35	(7.93)	88,600
Eveready	1.33	(3.62)	2,400
Britam	4.65	(3.33)	40,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.28	0.30	1.18	13.50	(1.10)
Equity	0.83	0.57	0.70	40.00	0.38
KCB	0.68	0.07	0.29	20.50	0.74
Co-op	0.05	-	-	13.00	-
NCBA	0.02	-	-	39.15	1.69

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	27.40	0.05	13.25
KES/RWF	8.89	(1.28)	10.43
KES/TSH	17.72	0.17	10.24
USD/USH	3,935.00	0.32	(3.96)
USD/RWF	1,276.22	1.64	(1.37)
USD/TSH	2,545.00	0.20	(1.19)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	928.05	0.28	6.37
USE LCI**	266.91	-	(1.82)
RSE RSI	115.69	-	2.36
RSE RASI	144.47	-	0.54
DSE DSEI**	1,770.94	(0.07)	1.16
DSE TSI**	4,401.51	(0.08)	2.26

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.25	89.00	-
BOBU	-	0.55	15.00	-
CQCIL	28,446.07	1.92	52.50	-
DFCU	-	8.21	225.00	-
MTN	179,010.07	6.20	170.00	-
NIC	-	0.23	6.20	-
NVL	-	5.58	153.00	-
SBU	-	1.17	32.00	-
UCL	-	0.47	13.00	-
UMEM	510.99	14.60	400.00	-
RSE				
BOK	-	33.76	300.00	-
BLR	497,377.84	19.58	174.00	-
IMR	-	4.84	43.00	-
CMR	-	17.11	152.00	-
MTNR	1,913.16	19.13	170.00	-
DSE**				
NMB	28,955,015.55	262.98	4,660.00	-
CRDB	20,675,574.92	29.35	520.00	-
TPCC	6,631,075.80	246.05	4,400.00	(0.91)
TCCL	2,884,779.26	137.70	2,480.00	(1.61)
DCB	248,195.53	8.47	140.00	7.14

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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