

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

02ND JANUARY 2023



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	156.99	-	(0.33)
GBP/KES	199.85	-	(0.02)
EUR/KES	173.65	-	0.07

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.97	-	(0.15)
NSE-20	1,508.83	-	0.51
NSE-25	2,387.30	-	0.30

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.15	-		9.18
Market Turnover (USD MN)	0.08	-		0.08
Foreign Buys (%)	30.35	-		30.35
Foreign Sales (%)	12.17	-		12.17
Foreign Participation (%)	21.26	-		21.26

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Williamson Tea	228.00	9.62	100
Flame Tree	1.14	9.62	200
Eveready	1.18	9.26	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.46	(8.89)	1,800
Eaagads	12.80	(8.24)	100
NSE	5.80	(3.65)	8,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
StanChart	0.02	0.02	-	160.25	(1.08)
Safaricom	0.02	-	0.01	13.75	(1.08)
Co-operative bank	0.01	-	-	11.35	(0.44)
KCB	0.01	-	-	21.95	0.23
Equity Group	0.01	0.00	-	34.20	1.63

*Year-to-date refers to Market Capitalization as at 31st December 2020

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.08	-	(0.47)
KES/RWF	8.03	-	(0.23)
KES/TSH	15.99	-	(0.53)
USD/USH	3,780.05	-	0.13
USD/RWF	1,260.26	-	(0.10)
USD/TSH	2,510.04	-	0.20

RESEARCH DEPARTMENT

research@dyerandblair.com

SALIENT NEWS

Extension of suspension from Trading Kenya Airways Shares

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The Nairobi Securities Exchange issued a public notice on the extension of suspension from trading of Kenya Airways plc.

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The Nairobi Securities Exchange issued a public notice on the extension of suspension from trading of Kenya Airways plc. This extension of suspension seeks to enable the company to complete its operational and corporate restructuring process.\

The extension of suspension from trading the company's shares will remain in force for an additional 12 months with effect from January 5th 2024.

(Source: Company filings, DBIB Research).