

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

03RD JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	157.32	(0.22)	(0.55)
GBP/KES	199.09	0.38	0.36
EUR/KES	172.58	0.62	0.69

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.11	0.15	-
NSE-20	1,509.36	0.04	0.55
NSE-25	2,410.69	0.98	1.28

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.15	9.13	9.20	
Market Turnover (USD MN)	0.27	0.08	0.35	
Foreign Buys (%)	33.76	30.35	32.98	
Foreign Sales (%)	23.16	12.17	20.65	
Foreign Participation (%)	28.46	21.26	26.81	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Olympia Capital	3.50	7.03	1,300
Uchumi	0.19	5.56	1,300
Eveready	1.24	5.08	2,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.47	(9.62)	154,800
Britam	4.71	(8.37)	24,600
Umeme	14.40	(7.40)	3,300

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.14	0.09	0.05	13.65	(0.73)
Co-operative Bank	0.03	0.00	0.01	11.20	(1.32)
KCB Group	0.03	-	0.00	22.80	3.87
StanChart	0.02	-	-	164.50	2.65
Equity Group	0.02	-	-	35.60	4.09

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.11	0.13	(0.34)
KES/RWF	8.01	(0.24)	(0.47)
KES/TSH	15.99	(0.02)	(0.55)
USD/USH	3,793.04	(0.34)	(0.21)
USD/RWF	1,259.94	0.03	(0.08)
USD/TSH	2,515.02	(0.20)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	871.21	(0.15)	(0.15)
USE LCI**	271.82	(0.01)	(0.01)
RSE RSI	113.02	-	-
RSE RASI	143.70	-	-
DSE DSEI**	1,764.12	0.77	0.77
DSE TSI**	4,304.77	0.01	0.01

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	19,884.03	3.90	94.00	0.26
BOBU	-	0.62	15.00	-
CQCIL	-	2.18	52.50	-
DFCU	-	9.33	225.00	-
MTN	6,204.95	7.05	170.00	(0.32)
NIC	-	0.25	6.10	-
NVL	-	6.35	153.00	-
SBU	398,551.63	1.33	32.03	0.09
UCL	-	0.54	13.00	-
UMEM	109,499.04	16.59	400.00	-

RSE				
BOK	-	36.84	295.00	-
BLR	-	21.48	172.00	-
IMR	-	5.49	44.00	-
CMR	-	16.48	132.00	-
MTNR	-	21.23	170.00	-

DSE**				
NMB	13,766,037.17	281.49	4,500.00	-
CRDB	6,047,335.53	28.77	460.00	-
DSE	318,084.86	112.60	1,800.00	-
TPCC	236,187.24	272.73	4,360.00	-
VODA	208,078.17	48.17	770.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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