

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

04TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	157.39	(0.04)	(0.59)
GBP/KES	198.95	0.07	0.43
EUR/KES	172.22	0.21	0.90

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.48	0.40	0.40
NSE-20	1,512.22	0.19	0.74
NSE-25	2,422.91	0.51	1.79

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.18	9.14	9.23	
Market Turnover (USD MN)	0.30	0.27	0.65	
Foreign Buys (%)	38.04	33.76	35.31	
Foreign Sales (%)	23.02	23.16	21.74	
Foreign Participation (%)	30.53	28.46	28.52	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	4.22	9.33	200
Eaagads	13.95	8.98	100
Trans-Century	0.51	8.51	1,900

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Longhorn	2.17	(9.96)	100
Sameer	2.09	(7.93)	1,100
Sanlam	5.60	(6.67)	9,700

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.09	0.06	0.00	35.65	0.14
Safaricom	0.09	0.05	0.04	13.60	(0.37)
KCB Group	0.04	0.00	0.00	22.70	(0.44)
I&M Holdings	0.02	0.00	-	17.50	-
Co-operative Bank	0.02	-	0.01	11.25	0.45

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.22	0.47	0.13
KES/RWF	8.00	(0.07)	(0.55)
KES/TSH	15.99	0.04	(0.51)
USD/USH	3,812.55	(0.51)	(0.73)
USD/RWF	1,259.54	0.03	(0.04)
USD/TSH	2,517.03	(0.08)	(0.08)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	875.11	0.45	0.30
USE LCI**	274.39	0.95	0.93
RSE RSI	113.02	-	-
RSE RASI	143.70	-	-
DSE DSEI**	1,763.21	(0.05)	0.72
DSE TSI**	4,303.48	(0.03)	(0.02)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	19,014.67	3.88	94.00	-
BOBU	-	0.62	15.00	-
CQCIL	-	2.17	52.50	-
DFCU	-	9.29	225.00	-
MTN	4,192,989.10	7.21	174.73	2.78
NIC	-	0.25	6.10	-
NVL	-	6.32	153.00	-
SBU	-	1.32	32.03	-
UCL	3,595.70	0.54	13.00	-
UMEM	52,841.47	16.51	400.00	-

RSE				
BOK	-	36.86	295.00	-
BLR	-	21.49	172.00	-
IMR	-	5.50	44.00	-
CMR	-	16.49	132.00	-
MTNR	-	21.24	170.00	-

DSE**				
CRDB	45,767,500.41	28.76	460.00	-
TCCL	1,603,869.39	131.31	2,120.00	(0.94)
NMB	1,484,598.74	281.39	4,500.00	-
TICL	296,020.25	12.19	190.00	2.63
SWIS	135,691.15	77.54	1,320.00	(6.06)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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