

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

05TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	157.39	-	(0.59)
GBP/KES	198.95	-	0.43
EUR/KES	172.22	-	0.90

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.55	0.08	0.48
NSE-20	1,518.40	0.41	1.15
NSE-25	2,424.34	0.06	1.85

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.19	9.18	9.24	
Market Turnover (USD MN)	0.88	0.30	1.54	
Foreign Buys (%)	85.40	38.04	64.23	
Foreign Sales (%)	77.65	23.02	54.02	
Foreign Participation (%)	81.53	30.53	59.12	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.25	7.66	600
Olympia Capital	3.47	6.12	3,500
Britam	4.94	4.00	11,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	6.06	(4.42)	2,400
Home Afrika	0.39	(2.50)	10,000
NCBA	38.05	(1.04)	4,100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.49	0.45	0.45	13.60	-
Equity Group	0.31	0.30	0.21	35.65	-
KCB Group	0.03	0.00	0.00	22.55	(0.66)
Co-operative Bank	0.02	-	0.02	11.25	-
Absa Bank	0.01	-	-	11.65	0.87

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	24.22	-	0.13
KES/RWF	8.00	-	(0.55)
KES/TSH	15.99	-	(0.51)
USD/USH	3,812.55	-	(0.73)
USD/RWF	1,259.54	-	(0.04)
USD/TSH	2,517.03	-	(0.08)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	876.24	0.13	0.43
USE LCI**	271.96	(0.89)	0.04
RSE RSI	112.47	(0.49)	(0.49)
RSE RASI	143.55	(0.10)	(0.10)
DSE DSEI**	1,766.98	0.21	0.93
DSE TSI**	4,303.48	-	(0.02)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.88	94.00	-
BOBU	-	0.62	15.00	-
CQCIL	-	2.17	52.50	-
DFCU	-	9.29	225.00	-
MTN	39,778.03	7.03	170.18	(2.60)
NIC	-	0.25	6.10	-
NVL	-	6.32	153.00	-
SBU	397,054.09	1.32	32.06	0.09
UCL	-	0.54	13.00	-
UMEM	95,775.16	16.51	400.00	-

RSE				
BOK	2,718,366.53	36.49	292.00	(1.02)
BLR	49,433.93	21.49	172.00	-
IMR	4,835.93	5.37	43.00	(2.27)
CMR	-	16.49	132.00	-
MTNR	-	21.24	170.00	-

DSE**				
NMB	4,028,901.59	281.39	4,500.00	-
CRDB	1,109,744.75	28.76	460.00	-
SWIS	691,404.56	77.54	1,240.00	-
NICO	162,579.26	31.27	500.00	-
DCB	7,266.04	8.75	140.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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