

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

10TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	159.38	(0.31)	(1.86)
GBP/KES	202.46	0.00	(1.33)
EUR/KES	174.23	0.03	(0.26)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.57	0.30	0.50
NSE-20	1,505.37	0.07	0.28
NSE-25	2,408.70	(0.04)	1.20

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.07	9.05	9.24	
Market Turnover (USD MN)	0.66	1.76	4.31	
Foreign Buys (%)	88.45	26.93	50.63	
Foreign Sales (%)	65.80	65.67	60.37	
Foreign Participation (%)	77.12	46.30	55.50	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eaagads	12.90	9.32	200
Uchumi	0.19	5.56	300
Total	18.00	5.26	1,800

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	20.00	(8.88)	700
E.A. Cables	0.90	(4.26)	3,800
Stanbic	105.50	(2.31)	2,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.38	0.38	0.32	13.80	1.10
KCB	0.15	0.15	0.11	22.00	-
EABL	0.06	0.06	-	121.00	(0.82)
Bamburi	0.02	-	-	34.80	(0.57)
Co-op	0.01	-	0.00	11.30	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.84	(0.52)	(1.44)
KES/RWF	7.93	(0.31)	(1.39)
KES/TSH	15.78	(0.43)	(1.83)
USD/USH	3,800.01	0.20	(0.40)
USD/RWF	1,264.62	(0.01)	(0.45)
USD/TSH	2,515.00	0.12	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
KES/USH	23.84	(0.52)	(1.44)
KES/RWF	7.93	(0.31)	(1.39)
KES/TSH	15.78	(0.43)	(1.83)
USD/USH	3,800.01	0.20	(0.40)
USD/RWF	1,264.62	(0.01)	(0.45)
USD/TSH	2,515.00	0.12	0.00

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	67,317.45	3.94	94.00	-
BOBU	2,619,007.68	0.63	15.00	-
CQCIL	-	2.20	52.50	-
DFCU	5,775.28	9.44	225.00	-
MTN	227,236.51	7.21	172.00	1.18
NIC	-	0.26	6.10	-
NVL	975.38	6.42	153.00	-
SBU	-	1.36	32.50	-
UCL	-	0.55	13.00	-
UMEM	124,145.45	16.78	400.00	-

RSE				
BOK	48,331.40	37.18	295.00	1.03
BLR	-	21.68	172.00	-
IMR	-	5.55	44.00	-
CMR	-	16.64	132.00	-
MTNR	-	21.42	170.00	-

DSE**				
TCC	42,081,202.51	1,077.29	17,000.00	-
CRDB	19,377,814.11	29.47	465.00	-
NMB	3,247,291.88	286.43	4,520.00	-
TPCC	2,170,840.86	276.29	4,240.00	2.83
TICL	1,242,465.61	12.04	190.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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