

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

11TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	159.85	(0.30)	(2.17)
GBP/KES	204.04	(0.78)	(2.12)
EUR/KES	175.50	(0.73)	(0.99)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.71	0.15	0.65
NSE-20	1,506.21	0.06	0.34
NSE-25	2,409.30	0.02	1.22

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.06	9.05	9.26	
Market Turnover (USD MN)	1.37	0.66	5.71	
Foreign Buys (%)	82.83	88.45	58.52	
Foreign Sales (%)	80.88	65.80	65.39	
Foreign Participation (%)	81.85	77.12	61.96	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sasini	22.00	10.00	14,600
Olympia Capital	3.50	8.70	200
Scangroup	2.34	7.34	6,000

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Umeme	15.15	(5.31)	54,700
Stanbic	101.75	(3.55)	22,300
Williamson Tea	233.25	(2.81)	1,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.93	0.88	0.91	13.90	0.72
Equity	0.29	0.24	0.15	35.85	(0.14)
Co-op	0.03	0.00	0.00	11.30	-
KenGen	0.02	0.00	0.02	1.99	-
Absa	0.02	-	0.02	11.40	1.33

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.84	(0.52)	(1.44)
KES/RWF	7.93	(0.31)	(1.39)
KES/TSH	15.78	(0.43)	(1.83)
USD/USH	3,800.01	0.20	(0.40)
USD/RWF	1,264.62	(0.01)	(0.45)
USD/TSH	2,515.00	0.12	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	891.17	0.02	2.14
USE LCI**	272.87	(0.23)	0.38
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,761.37	(0.01)	0.61
DSE TSI**	4,304.48	(0.21)	0.00

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	66,825.68	3.95	94.00	-
BOBU	465.04	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	-	9.46	225.00	-
MTN	22,653.76	7.24	172.00	1.18
NIC	-	0.26	6.10	-
NVL	1,287.21	6.44	153.00	-
SBU	10,499.62	1.35	32.00	(1.54)
UCL	-	0.55	13.00	-
UMEM	5,566,142.11	16.83	400.00	-
RSE				
BOK	-	37.28	295.00	1.03
BLR	-	21.74	172.00	-
IMR	-	5.56	44.00	-
CMR	-	16.68	132.00	-
MTNR	-	21.48	170.00	-
DSE**				
CRDB	166,365,394.86	29.24	465.00	(1.08)
NMB	3,734,483.74	286.01	4,520.00	(0.44)
TCCL	1,377,946.42	137.29	2,160.00	-
NICO	748,943.34	31.78	500.00	-
TICL	127,587.63	12.71	180.00	11.11

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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