

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

12TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	159.85	(0.00)	(2.17)
GBP/KES	203.24	0.39	(1.72)
EUR/KES	174.98	0.30	(0.69)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.80	0.10	0.75
NSE-20	1,514.07	0.52	0.86
NSE-25	2,416.68	0.31	1.53

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.07	9.06	9.27	
Market Turnover (USD MN)	0.19	1.37	5.90	
Foreign Buys (%)	2.35	82.83	56.70	
Foreign Sales (%)	46.85	80.88	64.79	
Foreign Participation (%)	24.60	81.85	60.74	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Stanbic	111.75	9.83	600
Britam	5.12	2.40	4,500
BAT	430.00	2.20	500

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.13	(9.36)	2,000
Home Afrika	0.35	(7.89)	4,100
Eveready	1.21	(7.63)	2,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.04	-	0.02	13.90	-
Jubilee	0.03	-	0.03	180.00	(1.91)
Co-op	0.03	-	0.02	11.25	(0.44)
Equity	0.02	-	0.01	35.80	(0.14)
I&M	0.02	0.00	-	17.50	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.77	(0.00)	(1.74)
KES/RWF	7.92	0.06	(1.60)
KES/TSH	15.70	(0.20)	(2.32)
USD/USH	3,800.01	(0.00)	(0.40)
USD/RWF	1,265.69	(0.07)	(0.53)
USD/TSH	2,510.00	0.20	0.20

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	883.51	(0.86)	1.26
USE LCI**	272.60	(0.10)	0.28
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,757.26	(0.23)	0.38
DSE TSI**	4,304.20	(0.01)	(0.00)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	7,331.24	3.95	94.00	-
BOBU	39,792.91	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	9,465.04	9.47	225.00	-
MTN	178,948.25	7.24	172.00	-
NIC	-	0.26	6.10	-
NVL	-	6.44	153.00	-
SBU	279,253.73	1.35	32.00	-
UCL	24,171.60	0.55	13.00	-
UMEM	491,340.54	16.83	400.00	-

RSE			
BOK	-	37.26	295.00
BLR	-	21.72	172.00
IMR	-	5.56	44.00
CMR	-	16.67	132.00
MTNR	-	21.47	170.00

DSE**			
NMB	74,555,592.35	286.59	4,500.00
CRDB	66,131,979.77	29.30	460.00
TCCL	3,533,327.39	137.56	2,160.00
DSE	1,399,319.82	112.09	1,720.00
TPCC	391,521.99	277.68	4,360.00

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com