

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

15TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.24	(0.24)	(2.41)
GBP/KES	204.77	(0.75)	(2.48)
EUR/KES	175.95	(0.56)	(1.25)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.97	0.18	0.93
NSE-20	1,515.21	0.08	0.94
NSE-25	2,417.94	0.05	1.58

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.07	9.05	9.28	
Market Turnover (USD MN)	0.11	0.19	6.01	
Foreign Buys (%)	20.75	2.35	56.00	
Foreign Sales (%)	33.32	46.85	64.18	
Foreign Participation (%)	27.04	24.60	60.09	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Jubilee	198.00	10.00	400
E.A. Cables	0.96	9.09	35,500
Umeme	15.95	8.50	6,200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Liberty	4.53	(9.40)	3,700
Flame Tree	1.05	(7.89)	2,000
Total	16.60	(4.32)	2,200

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.04	0.02	0.03	13.90	-
EABL	0.01	0.01	0.00	120.00	-
NCBA	0.01	-	-	37.60	(0.53)
Equity	0.01	0.00	-	35.55	(0.70)
KCB	0.01	-	0.00	21.95	(0.23)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.71	(0.24)	(1.97)
KES/RWF	7.91	(0.06)	(1.66)
KES/TSH	15.70	(0.04)	(2.36)
USD/USH	3,800.01	0.00	(0.40)
USD/RWF	1,268.00	(0.18)	(0.72)
USD/TSH	2,515.01	(0.20)	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	883.51	(0.86)	1.26
USE LCI**	272.60	(0.10)	0.28
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.95	93.71	(0.31)
BOBU	2,864.05	0.63	15.00	-
CQCIL	32,133.55	2.21	52.50	-
DFCU	-	9.49	225.00	-
MTN	19,582.79	7.25	172.00	-
NIC	9,832.76	0.27	6.50	6.56
NVL	-	6.45	153.00	-
SBU	157,876.76	1.35	32.00	-
UCL	-	0.55	13.00	-
UMEM	234,453.74	16.87	400.00	-
RSE				
BOK	-	37.26	295.00	-
BLR	-	21.72	172.00	-
IMR	-	5.56	44.00	-
CMR	-	16.67	132.00	-
MTNR	-	21.47	170.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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