

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

16TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.18	0.03	(2.38)
GBP/KES	203.80	0.47	(2.00)
EUR/KES	175.29	0.37	(0.87)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.70	(0.29)	0.64
NSE-20	1,512.64	(0.17)	0.76
NSE-25	2,414.68	(0.13)	1.45

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.04	9.07	9.26	
Market Turnover (USD MN)	0.75	0.11	6.78	
Foreign Buys (%)	26.26	20.75	52.63	
Foreign Sales (%)	54.88	33.32	63.13	
Foreign Participation (%)	40.57	27.04	57.88	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	6.58	7.17	1,700
HF Group	3.74	6.86	15,600
Liberty	4.80	5.96	200

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.45	(10.00)	241,100
Jubilee	180.00	(9.09)	100
Sameer	2.09	(6.70)	1,000

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	0.21	0.19	0.14	13.90	-
Equity	0.20	0.00	0.19	36.00	1.27
KCB	0.16	0.00	0.03	21.50	(2.05)
Co-op	0.06	0.00	0.04	11.20	(0.88)
Absa	0.05	-	0.00	11.30	(0.88)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.79	0.33	(1.65)
KES/RWF	7.96	0.55	(1.12)
KES/TSH	15.67	(0.15)	(2.50)
USD/USH	3,811.26	(0.30)	(0.69)
USD/RWF	1,274.49	(0.51)	(1.23)
USD/TSH	2,510.49	0.18	0.18

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	888.70	0.62	1.86
USE LCI**	273.12	0.19	0.47
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,757.66	0.02	0.40
DSE TSI**	4,304.20	-	(0.00)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.94	93.71	-
BOBU	-	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	-	9.46	225.00	-
MTN	5,337,567.09	7.23	172.00	-
NIC	-	0.27	6.50	-
NVL	-	6.43	153.00	-
SBU	-	1.34	32.00	-
UCL	-	0.55	13.00	-
UMEM	1,832,479.44	16.81	400.00	-
RSE				
BOK	-	37.08	295.00	-
BLR	43,235.63	21.62	172.00	-
IMR	-	5.53	44.00	-
CMR	-	16.59	132.00	-
MTNR	-	21.37	170.00	-
DSE **				
CRDB	1,603,256.66	29.35	460.00	-
TCCL	1,379,588.45	137.82	2,160.00	-
NMB	307,226.03	287.13	4,500.00	-
TPCC	112,112.30	278.19	4,360.00	-
TICL	81,122.99	12.44	195.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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