

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

17TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.43	(0.16)	(2.54)
GBP/KES	203.26	0.27	(1.73)
EUR/KES	174.81	0.27	(0.59)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.88	0.19	0.84
NSE-20	1,503.34	(0.61)	0.15
NSE-25	2,409.42	(0.22)	1.23

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.05	9.03	9.27	
Market Turnover (USD MN)	1.06	0.75	7.86	
Foreign Buys (%)	68.15	26.26	54.77	
Foreign Sales (%)	60.17	54.88	62.72	
Foreign Participation (%)	64.16	40.57	58.74	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.36	9.26	2,700
Trans-Century	0.49	8.89	1,000
Flame Tree	1.14	8.57	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Car & General	25.00	(9.09)	1,100
CIC	2.23	(4.70)	15,200
Kenya Power	1.35	(4.26)	813,900

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.49	0.48	0.46	36.00	-
Safaricom	0.47	0.24	0.16	14.00	0.72
KCB	0.02	0.00	-	21.15	(1.63)
I&M	0.01	0.00	0.01	17.50	-
StanChart	0.01	-	-	161.25	2.54

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.77	(0.08)	(1.72)
KES/RWF	7.89	(0.78)	(1.89)
KES/TSH	15.71	0.22	(2.28)
USD/USH	3,814.31	(0.08)	(0.77)
USD/RWF	1,266.55	0.62	(0.60)
USD/TSH	2,520.00	(0.38)	(0.20)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	879.27	(1.06)	0.78
USE LCI**	272.00	(0.41)	0.06
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,749.09	(0.49)	(0.09)
DSE TSI**	4,283.46	(0.48)	(0.49)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.94	93.71	-
BOBU	32,870.94	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	-	9.46	225.00	-
MTN	2,613,855.91	7.19	170.91	(0.63)
NIC	-	0.27	6.50	-
NVL	-	6.44	153.00	-
SBU	-	1.35	32.00	-
UCL	-	0.55	13.00	-
UMEM	4,843,784.17	16.82	400.00	-

RSE				
BOK	2,092,596.11	37.37	295.00	-
BLR	132,902.65	21.79	172.00	-
IMR	-	5.57	44.00	-
CMR	-	16.72	132.00	-
MTNR	-	21.53	170.00	-

DSE **				
CRDB	19,539,303.38	29.29	460.00	-
TPCC	12,273,274.21	259.75	4,360.00	(6.42)
TICL	1,060,687.07	12.10	195.00	(2.56)
NMB	670,961.91	286.49	4,500.00	-
TCCL	536,120.15	133.70	2,160.00	(2.78)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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