

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

18TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.79	(0.22)	(2.77)
GBP/KES	203.36	(0.05)	(1.78)
EUR/KES	174.65	0.09	(0.50)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.22	0.37	1.21
NSE-20	1,512.56	0.61	0.76
NSE-25	2,426.61	0.71	1.95

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.06	9.03	9.31	
Market Turnover (USD MN)	0.45	1.05	8.33	
Foreign Buys (%)	69.65	68.15	55.60	
Foreign Sales (%)	62.44	60.17	62.70	
Foreign Participation (%)	66.04	64.16	59.15	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.59	9.75	900
Britam	5.10	6.47	50,900
Liberty	5.02	4.58	25,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Trans-Century	0.45	(8.16)	30,400
Eveready	1.19	(5.56)	4,100
Uchumi	0.19	(5.00)	2,400

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
EABL	0.20	0.19	0.20	120.00	0.21
Safaricom	0.11	0.04	0.07	13.95	(0.36)
Equity	0.09	0.08	0.00	36.50	1.39
BAT	0.01	-	-	425.50	-
I&M	0.01	-	-	17.50	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.72	(0.24)	(1.96)
KES/RWF	7.88	(0.15)	(2.04)
KES/TSH	15.70	(0.02)	(2.31)
USD/USH	3,813.50	0.02	(0.75)
USD/RWF	1,267.47	(0.07)	(0.67)
USD/TSH	2,524.99	(0.20)	(0.40)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	880.57	0.15	0.92
USE LCI**	272.59	0.22	0.27
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,741.21	(0.45)	(0.54)
DSE TSI**	4,283.46	-	(0.49)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.95	93.71	-
BOBU	388,202.56	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	-	9.49	225.00	-
MTN	25,723.49	7.25	172.00	0.58
NIC	-	0.27	6.50	-
NVL	-	6.45	153.00	-
SBU	525,867.52	1.35	32.00	-
UCL	-	0.55	13.00	-
UMEM	-	16.87	400.00	-

RSE				
BOK	18,711.86	37.42	295.00	-
BLR	67,641.80	21.82	172.00	-
IMR	40,189.28	5.58	44.00	-
CMR	-	16.75	132.00	-
MTNR	43,132.43	21.57	170.00	-

DSE**				
CRDB	45,629,533.54	29.29	460.00	-
TICL	1,223,714.46	12.10	190.00	-
TPCC	553,665.11	259.81	4,080.00	-
NMB	486,006.30	286.56	4,500.00	-
TCCL	202,196.96	133.73	2,100.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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