

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

19TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.35	0.28	(2.48)
GBP/KES	203.62	(0.13)	(1.91)
EUR/KES	174.47	0.10	(0.40)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.37	0.16	1.37
NSE-20	1,516.75	0.28	1.04
NSE-25	2,429.23	0.11	2.06

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.10	9.08	9.32	
Market Turnover (USD MN)	1.47	0.45	9.38	
Foreign Buys (%)	80.43	69.65	58.91	
Foreign Sales (%)	75.33	62.44	64.75	
Foreign Participation (%)	77.88	66.04	61.83	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.60	7.95	4,200
Britam	5.50	7.84	2,086,500
Scangroup	2.37	7.73	93,400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sameer	2.03	(6.88)	600
CIC	2.12	(4.50)	41,600
Kenya Re	1.86	(3.63)	42,500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Safaricom	1.03	0.89	0.93	13.95	-
Equity	0.19	0.17	0.17	36.50	-
KCB	0.12	0.12	0.00	21.70	1.40
Britam	0.07	-	-	5.50	7.84
Co-op	0.01	0.00	-	11.35	-

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.73	0.05	(1.91)
KES/RWF	7.90	0.28	(1.76)
KES/TSH	15.72	0.08	(2.23)
USD/USH	3,805.00	0.22	(0.53)
USD/RWF	1,267.50	(0.00)	(0.68)
USD/TSH	2,520.00	0.20	(0.20)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	879.14	(0.16)	0.76
USE LCI**	272.32	(0.10)	0.17
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,746.27	0.29	(0.25)
DSE TSI**	4,289.09	0.13	(0.36)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	-	3.95	93.71	-
BOBU	-	0.63	15.00	-
CQCIL	70,161.80	2.21	52.50	-
DFCU	15,170.73	9.48	225.00	-
MTN	3,181,223.96	7.23	171.51	(0.28)
NIC	-	0.27	6.50	-
NVL	-	6.45	153.00	-
SBU	674,254.84	1.35	32.00	-
UCL	-	0.55	13.00	-
UMEM	-	16.86	400.00	-

RSE				
BOK	809,824.41	37.32	295.00	-
BLR	-	21.76	172.00	-
IMR	-	5.57	44.00	-
CMR	-	16.70	132.00	-
MTNR	-	21.51	170.00	-

DSE**				
CRDB	15,920,724.10	29.27	460.00	-
DSE	622,486.64	114.53	1,760.00	2.27
NMB	609,601.68	286.33	4,500.00	-
NICO	605,762.28	33.09	500.00	4.00
TCCL	285,377.96	146.35	2,100.00	9.52

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

research@dyerandblair.com