

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

22ND JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.25	0.06	(2.42)
GBP/KES	203.21	0.20	(1.71)
EUR/KES	174.43	0.02	(0.38)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	93.00	(0.40)	0.97
NSE-20	1,510.60	(0.41)	0.63
NSE-25	2,422.32	(0.28)	1.77

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	9.07	9.10	9.29	
Market Turnover (USD MN)	0.75	1.48	10.14	
Foreign Buys (%)	61.93	80.43	59.13	
Foreign Sales (%)	23.41	75.33	61.62	
Foreign Participation (%)	42.67	77.88	60.38	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Home Afrika	0.39	8.33	5,000
Scangroup	2.53	6.75	14,900
Eaagads	13.85	6.54	400

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Sanlam	7.00	(7.89)	100
FAHARI I-REIT	6.04	(5.63)	29,600
E.A. Cables	0.91	(5.21)	7,800

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
KCB	0.37	0.36	-	21.60	(0.46)
Safaricom	0.26	0.10	0.17	13.90	(0.36)
Co-op	0.02	0.00	-	11.35	-
DTB	0.02	-	-	44.35	(0.89)
BAT	0.01	-	-	425.75	0.18

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.75	0.07	(1.84)
KES/RWF	8.03	1.56	(0.23)
KES/TSH	15.69	(0.14)	(2.37)
USD/USH	3,805.50	(0.01)	(0.54)
USD/RWF	1,286.50	(1.50)	(2.19)
USD/TSH	2,515.00	0.20	0.00

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	870.26	(1.01)	(0.26)
USE LCI**	270.07	(0.83)	(0.65)
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,742.92	(0.19)	(0.44)
DSE TSI**	4,289.41	0.01	(0.35)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	49,491.94	3.87	92.00	(1.82)
BOBU	276,031.38	0.63	15.00	-
CQCIL	-	2.21	52.50	-
DFCU	25,581.86	9.47	225.00	-
MTN	52,461.39	7.17	170.24	(0.74)
NIC	-	0.27	6.50	-
NVL	-	6.44	153.00	-
SBU	47,281.16	1.35	32.08	0.25
UCL	-	0.55	13.00	-
UMEM	14,317.42	16.84	400.00	-

RSE				
BOK	202,102.61	36.75	295.00	-
BLR	-	21.42	172.00	-
IMR	700,439.71	5.48	44.00	-
CMR	-	16.44	132.00	-
MTNR	-	21.18	170.00	-

DSE**				
CRDB	6,758,519.71	29.31	460.00	-
NMB	3,387,716.48	286.73	4,500.00	-
NICO	779,905.95	32.50	520.00	(1.92)
TOL	421,168.33	42.05	660.00	-
TPCC	211,874.45	259.97	4,080.00	-

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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