

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

23RD JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	161.36	(0.69)	(3.13)
GBP/KES	205.39	(1.07)	(2.80)
EUR/KES	175.81	(0.79)	(1.17)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.54	(0.49)	0.47
NSE-20	1,502.01	(0.57)	0.06
NSE-25	2,410.13	(0.50)	1.26

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.96	9.00	9.24	
Market Turnover (USD MN)	0.30	0.74	10.45	
Foreign Buys (%)	48.95	61.93	58.84	
Foreign Sales (%)	47.58	23.41	61.21	
Foreign Participation (%)	48.27	42.67	60.02	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
FAHARI I-REIT	6.64	9.93	100
E.A. Cables	0.99	8.79	900
Liberty	5.50	8.27	100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
TPS Eastern Africa	15.10	(7.93)	68,000
Home Afrika	0.37	(5.13)	3,000
Eveready	1.11	(5.13)	500

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity Group	0.16	0.14	0.11	36.50	0.14
Safaricom	0.03	0.00	0.02	13.80	(0.72)
Co-operative Bank	0.02	-	-	11.30	(0.44)
KCB Group	0.02	0.00	0.00	21.05	(2.55)
BAT Kenya	0.01	-	-	424.75	(0.23)

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.64	(0.44)	(2.27)
KES/RWF	7.86	(2.12)	(2.35)
KES/TSH	15.62	(0.49)	(2.84)
USD/USH	3,814.99	(0.25)	(0.79)
USD/RWF	1,267.90	1.45	(0.71)
USD/TSH	2,520.00	(0.20)	(0.20)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	870.94	0.08	(0.18)
USE LCI**	269.79	(0.10)	(0.76)
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,738.51	(0.25)	(0.69)
DSE TSI**	4,288.86	(0.01)	(0.36)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	64,343.34	3.89	91.92	(0.09)
BOBU	21,507.97	0.63	15.00	-
CQCIL	-	2.22	52.50	-
DFCU	-	9.52	225.00	-
MTN	67,408.67	7.19	170.00	(0.14)
NIC	13,746.08	0.27	6.50	-
NVL	-	6.47	153.00	-
SBU	264,567.80	1.35	32.02	(0.19)
UCL	-	0.55	13.00	-
UMEM	32,144.68	16.92	400.00	-

RSE				
BOK	525,599.09	37.54	295.00	-
BLR	-	21.89	172.00	-
IMR	-	5.60	44.00	-
CMR	-	16.80	132.00	-
MTNR	-	21.63	170.00	-

DSE**				
CRDB	11,120,674.88	29.45	460.00	-
NMB	9,107,475.59	288.14	4,500.00	-
TICL	329,572.59	12.17	200.00	(5.00)
TPCC	94,048.34	261.25	4,080.00	-
DSE	48,407.24	115.26	1,800.00	-

*Local Currency

RESEARCH DEPARTMENT

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