

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

24TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.19	0.73	(2.38)
GBP/KES	203.65	0.85	(1.93)
EUR/KES	174.11	0.97	(0.19)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	92.07	(0.51)	(0.04)
NSE-20	1,503.75	0.12	0.17
NSE-25	2,403.69	(0.27)	0.99

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.98	9.03		9.19
Market Turnover (USD MN)	1.15	0.30		11.63
Foreign Buys (%)	74.55	48.95		60.43
Foreign Sales (%)	87.83	47.58		63.91
Foreign Participation (%)	81.19	48.27		62.17

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Kenya Re	1.91	3.24	10,200
BK Group	36.80	2.79	400
Umeme	15.35	2.68	8,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Eveready	1.03	(7.21)	8,300
FAHARI I-REIT	6.26	(5.72)	5,100
Kakuzi	364.00	(5.45)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.88	0.75	0.84	36.90	1.10
Safaricom	0.16	0.10	0.16	13.60	(1.45)
StanChart	0.03	0.00	0.01	161.00	(0.46)
I&M	0.02	-	-	17.50	0.29
BAT	0.01	-	-	425.00	0.06

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.82	0.73	(1.55)
KES/RWF	7.92	0.78	(1.59)
KES/TSH	15.76	0.93	(1.94)
USD/USH	3,814.99	0.00	(0.79)
USD/RWF	1,268.46	(0.04)	(0.75)
USD/TSH	2,525.00	(0.20)	(0.40)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	871.14	0.02	(0.16)
USE LCI**	269.77	(0.01)	(0.77)
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,734.67	(0.22)	(0.91)
DSE TSI**	4,289.41	0.01	(0.35)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	270.17	3.86	91.92	-
BOBU	9,861.31	0.63	15.00	-
CQCIL	-	2.20	52.50	-
DFCU	-	9.45	225.00	-
MTN	7,495.02	7.14	170.00	-
NIC	-	0.27	6.50	-
NVL	-	6.42	153.00	-
SBU	7,977.23	1.34	32.00	(0.06)
UCL	4,112.48	0.55	13.00	-
UMEM	433,325.78	16.80	400.00	-
RSE				
BOK	-	37.54	295.00	-
BLR	-	21.89	172.00	-
IMR	-	5.60	44.00	-
CMR	-	16.80	132.00	-
MTNR	-	21.63	170.00	-
DSE**				
CRDB	8,968,114.80	29.18	460.00	-
NMB	8,084,858.02	285.48	4,500.00	-
TOL	2,489,215.11	41.87	660.00	-
DSE	808,232.04	115.46	1,800.00	1.11
TPCC	634,927.80	258.84	44,080.00	(90.74)

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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