

DYER & BLAIR INVESTMENT BANK

DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

25TH JANUARY 2024



DYER & BLAIR
INVESTMENT BANK

WE KNOW. YOU KNOW.

CURRENCY PERFORMANCE-KES

	Close	1-day	y-t-d
USD/KES	160.80	(0.38)	(2.77)
GBP/KES	205.32	(0.82)	(2.76)
EUR/KES	175.69	(0.91)	(1.10)

KENYAN EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
NASI	91.97	(0.11)	(0.15)
NSE-20	1,506.65	0.19	0.37
NSE-25	2,412.49	0.37	1.36

Market Activity	Close	1-day	y-t-d	Cumm.
Market Cap (USD BN)	8.94	8.95	9.18	
Market Turnover (USD MN)	0.64	1.15	12.28	
Foreign Buys (%)	71.66	74.55	61.03	
Foreign Sales (%)	83.42	87.83	64.95	
Foreign Participation (%)	77.54	81.19	62.99	

Top Gainers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
NBV	2.56	5.35	3,500
Bamburi	39.85	4.87	51,000
Co-op	11.95	4.82	128,100

Top Losers	VWAP	1-day	Volumes
	(KES)	ch (%)	(shares)
Uchumi	0.18	(5.26)	2,000
Kenya Re	1.81	(5.24)	53,400
Umeme	15.00	(2.28)	100

Top Traders	Turnover	F.buys	F.sales	VWAP	1-day
	(USD mn)	(USD m)	(USD m)	(KES)	ch (%)
Equity	0.35	0.34	0.33	36.90	-
Safaricom	0.18	0.12	0.17	13.45	(1.10)
KCB	0.02	-	0.01	20.50	(2.15)
KenGen	0.01	-	0.01	1.97	(0.51)
Bamburi	0.01	-	-	39.85	4.87

CURRENCY PERFORMANCE-TSH, USH, RWF

	Close	1-day	y-t-d
KES/USH	23.73	(0.37)	(1.92)
KES/RWF	7.89	(0.42)	(2.00)
KES/TSH	15.67	(0.58)	(2.51)
USD/USH	3,815.49	(0.01)	(0.80)
USD/RWF	1,268.00	0.04	(0.72)
USD/TSH	2,519.99	0.20	(0.20)

EAC EQUITY MARKETS

Equity Indices	Close	1-day	y-t-d
USE ALSI**	871.14	-	(0.16)
USE LCI**	269.77	-	(0.77)
RSE RSI	112.85	-	(0.15)
RSE RASI	143.66	-	(0.03)
DSE DSEI**	1,739.08	0.25	(0.66)
DSE TSI**	4,289.23	(0.00)	(0.35)

USE**	Turnover (KES MN)	VWAP (KES)	VWAP (L.C)*	1-day ch (%)
AIRTEL	271.17	3.87	91.92	-
BOBU	-	0.63	15.00	-
CQCIL	34,642.01	2.21	52.50	-
DFCU	-	9.48	225.00	-
MTN	7,522.69	7.16	170.00	-
NIC	-	0.27	6.50	-
NVL	-	6.45	153.00	-
SBU	8,006.68	1.35	32.00	-
UCL	4,127.66	0.55	13.00	-
UMEM	-	16.86	400.00	-
RSE				
BOK	-	37.54	295.00	-
BLR	-	21.89	172.00	-
IMR	-	5.60	44.00	-
CMR	-	16.80	132.00	-
MTNR	-	21.63	170.00	-
DSE**				
CRDB	176,408.28	29.35	460.00	-
TCCL	3,424,257.89	146.76	2,300.00	-
DSE	697,963.19	116.13	1,820.00	-
TPCC	84,872.00	260.34	4,080.00	-
DCB	67,321.78	8.93	135.00	3.70

*Local Currency

**Trading data for the previous day.

RESEARCH DEPARTMENT

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