

# DYER & BLAIR INVESTMENT BANK

## DAILY MARKET REPORT

Founder Member of the Nairobi Securities Exchange

26<sup>TH</sup> JANUARY 2024



**DYER & BLAIR**  
INVESTMENT BANK

WE KNOW. YOU KNOW.

### CURRENCY PERFORMANCE-KES

|         | Close  | 1-day | y-t-d  |
|---------|--------|-------|--------|
| USD/KES | 160.62 | 0.11  | (2.66) |
| GBP/KES | 204.23 | 0.53  | (2.22) |
| EUR/KES | 174.43 | 0.72  | (0.38) |

### KENYAN EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| NASI           | 90.37    | (1.74) | (1.89) |
| NSE-20         | 1,497.97 | (0.58) | (0.21) |
| NSE-25         | 2,370.80 | (1.73) | (0.40) |

| Market Activity           | Close | 1-day | y-t-d | Cumm. |
|---------------------------|-------|-------|-------|-------|
| Market Cap (USD BN)       | 8.79  | 8.95  | 9.02  |       |
| Market Turnover (USD MN)  | 0.58  | 0.64  | 12.88 |       |
| Foreign Buys (%)          | 7.46  | 71.66 | 58.55 |       |
| Foreign Sales (%)         | 17.23 | 83.42 | 62.74 |       |
| Foreign Participation (%) | 12.34 | 77.54 | 60.65 |       |

| Top Gainers | VWAP  | 1-day  | Volumes  |
|-------------|-------|--------|----------|
|             | (KES) | ch (%) | (shares) |
| Eveready    | 1.11  | 5.71   | 5,800    |
| Britam      | 5.10  | 4.08   | 262,200  |
| Sameer      | 2.11  | 1.93   | 3,600    |

| Top Losers | VWAP   | 1-day   | Volumes  |
|------------|--------|---------|----------|
|            | (KES)  | ch (%)  | (shares) |
| EABL       | 104.50 | (11.63) | 60,500   |
| Eaagads    | 12.50  | (9.75)  | 1,000    |
| NBV        | 2.45   | (4.30)  | 1,100    |

| Top Traders | Turnover | F.buys  | F.sales | VWAP   | 1-day   |
|-------------|----------|---------|---------|--------|---------|
|             | (USD mn) | (USD m) | (USD m) | (KES)  | ch (%)  |
| Stanbic     | 0.27     | -       | 0.01    | 110.00 | (0.68)  |
| Safaricom   | 0.08     | 0.01    | 0.06    | 13.10  | (2.60)  |
| EABL        | 0.04     | 0.01    | 0.02    | 104.50 | (11.63) |
| Equity      | 0.04     | 0.03    | 0.00    | 37.10  | 0.54    |
| I&M         | 0.04     | -       | -       | 17.50  | -       |

### CURRENCY PERFORMANCE-TSH, USH, RWF

|         | Close    | 1-day  | y-t-d  |
|---------|----------|--------|--------|
| KES/USH | 23.74    | 0.03   | (1.88) |
| KES/RWF | 7.91     | 0.25   | (1.75) |
| KES/TSH | 15.88    | 1.30   | (1.23) |
| USD/USH | 3,812.51 | 0.08   | (0.73) |
| USD/RWF | 1,269.80 | (0.14) | (0.86) |
| USD/TSH | 2,550.00 | (1.19) | (1.39) |

### EAC EQUITY MARKETS

| Equity Indices | Close    | 1-day  | y-t-d  |
|----------------|----------|--------|--------|
| USE ALSI**     | 871.21   | 0.01   | (0.15) |
| USE LCI**      | 269.85   | 0.03   | (0.74) |
| RSE RSI        | 114.78   | 1.71   | 1.56   |
| RSE RASI       | 144.21   | 0.38   | 0.35   |
| DSE DSEI**     | 1,731.38 | (0.44) | (1.10) |
| DSE TSI**      | 4,289.23 | -      | (0.35) |
| USD/TSH        | 2,550.00 | (1.19) | (1.39) |

| USE**  | Turnover (KES MN) | VWAP (KES) | VWAP (L.C)* | 1-day ch (%) |
|--------|-------------------|------------|-------------|--------------|
| AIRTEL | 193.80            | 3.88       | 92.00       | 0.09         |
| BOBU   | -                 | 0.63       | 15.00       | -            |
| CQCIL  | -                 | 2.21       | 52.50       | -            |
| DFCU   | -                 | 9.48       | 225.00      | -            |
| MTN    | 41,539.58         | 7.16       | 170.00      | -            |
| NIC    | -                 | 0.27       | 6.50        | -            |
| NVL    | -                 | 6.45       | 153.00      | -            |
| SBU    | 22,918.39         | 1.35       | 32.00       | -            |
| UCL    | -                 | 0.55       | 13.00       | -            |
| UMEM   | -                 | 16.85      | 400.00      | -            |

| RSE   |                  |        |          |       |
|-------|------------------|--------|----------|-------|
| BOK   | 22,388.91        | 37.31  | 295.00   | -     |
| BLR   | 154,470.82       | 21.76  | 172.00   | -     |
| IMR   | -                | 5.57   | 44.00    | -     |
| CMR   | 6,617,331,737.86 | 19.23  | 152.00   | 15.15 |
| MTNR  | -                | 21.50  | 170.00   | -     |
| DSE** |                  |        |          |       |
| NMB   | 9,184,182.51     | 283.44 | 4,500.00 | -     |
| CRDB  | 4,047,284.91     | 28.97  | 460.00   | -     |
| TCCL  | 1,450,167.23     | 144.87 | 2,300.00 | -     |
| VODA  | 1,099,362.56     | 48.50  | 770.00   | -     |
| DCB   | 67,321.78        | 8.93   | 135.00   | 3.70  |

\*Local Currency

\*\*Trading data for the previous day.

**RESEARCH DEPARTMENT**

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